

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

ANNOUNCEMENT ISSUE OF FINANCIAL BONDS

Reference is made to the circular dated October 31, 2015 and the announcement dated December 16, 2015 (the **“Poll Results Announcement”**) of China Cinda Asset Management Co., Ltd. (the **“Company”**). As disclosed in the Poll Results Announcement, shareholders of the Company approved the issue of financial bonds in an aggregate principal amount of up to RMB40 billion in the national interbank bond market in China in 2016. The validity period of the resolution shall be from the date of approval by the shareholders to December 31, 2017.

Approval for the Issue of Financial Bonds

The Company has previously received the approval from the China Banking Regulatory Commission (the **“CBRC”**) on the issue of financial bonds by the Company. According to the *Approval from China Banking Regulatory Commission for the Issue of Financial Bonds by China Cinda Asset Management Co., Ltd.* (Yin Jian Fu [2016] No. 347), the Company is approved to issue financial bonds in an amount not exceeding RMB30 billion. Apart from that, the Company has recently received the approval from the People's Bank of China (the **“PBOC”**). According to the *Decision on the Administrative Licensing Permission of the People's Bank of China* (Yin Shi Chang Xu Zhun Yu Zi [2017] No. 10), the Company is approved to publicly issue financial bonds in an amount not exceeding RMB30 billion in the national interbank bond market in China.

The Company will perform its disclosure obligation of information in accordance with the *Administrative Measures on the Issue of Financial Bonds in the National Interbank Bond Market* and other applicable regulations. The bonds, upon completion of issue, will be traded in the national interbank bond market in China in accordance with the relevant regulations of the PBOC.

Issue of Financial Bonds

In accordance with the approvals from CBRC and the PBOC, the Company proposes to issue financial bonds in an amount not exceeding RMB30 billion (the **“Bond”**) in the national interbank bond market in China in the near future.

Use of Proceeds

The proceeds from issue of the Bond will be used to increase working capital sources of the Company, replace the existing liabilities that incur higher costs, optimize the structure of assets and liabilities of the Company, promote business development of the Company and other purposes approved by the competent authorities in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

The Company will make further disclosure upon the completion of the Bond issue.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
April 10, 2017

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping and Ms. YUAN Hong as non-executive Directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.