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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 4607 (Preference Shares))**

## **POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING IN 2017**

The second extraordinary general meeting in 2017 (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Wednesday, March 15, 2017.

### **RESOLUTIONS OF THE EGM**

The EGM was convened by the Board and chaired by Mr. HOU Jianhang, chairman of the Board. The total number of issued ordinary shares of the Company as at the date of the EGM was 38,164,535,147, which was the total number of shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. There were no restrictions on any Shareholders casting votes on any of the proposed resolutions at the EGM. 4 Shareholders and their proxies attended the EGM who held in aggregate 31,963,200,273 voting shares of the Company, representing 83.751054% of the total voting shares of the Company. Pursuant to the Articles and the circumstance of the EGM, the resolutions at the EGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the PRC and the Articles.

For details of the resolutions considered at the EGM, Shareholders may refer to the notice of the EGM and the circular dated January 25, 2017 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The resolutions contained in the EGM notice have been passed by way of poll as follows:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
<b>ORDINARY RESOLUTIONS</b>				
1.	To consider and approve the remuneration settlement scheme for the Directors for the year of 2015	31,959,481,373 (99.988365%)	50,000 (0.000156%)	3,668,900 (0.011479%)
2.	To consider and approve the remuneration settlement scheme for the Supervisors for the year of 2015	31,959,481,373 (99.988365%)	411,000 (0.001286%)	3,307,900 (0.010349%)
3.	To consider and approve the fixed assets investment budget for the year of 2017	31,959,892,373 (99.989651%)	0 (0.000000%)	3,307,900 (0.010349%)
4.	To consider and approve the election of Mr. LIU Chong as a non-executive Director of the Company	31,665,227,509 (99.067763%)	292,936,664 (0.916481%)	5,036,100 (0.015756%)

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

## APPOINTMENT OF NON-EXECUTIVE DIRECTOR

As approved by the Shareholders at the EGM of the Company, Mr. LIU Chong was appointed as non-executive Director of the Company. The appointment of Mr. LIU Chong shall become effective upon approval of his qualification as director by China Banking Regulatory Commission and his term of office shall last until the expiry of the current session of the Board. The biography and other relevant information of Mr. LIU Chong are set out in the Circular. As at the date of this announcement, there was no change to such information.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**HOU Jianhang**  
*Chairman*

Beijing, the PRC  
March 15, 2017

*As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping and Ms. YUAN Hong as non-executive Directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.*