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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China Cinda Finance (2017) I Limited

(incorporated with limited liability in the British Virgin Islands)

US\$300,000,000 3.00% Guaranteed Senior Notes due 2020 (Stock Code: 5395)
US\$1,300,000,000 3.65% Guaranteed Senior Notes due 2022 (Stock Code: 5396)
US\$700,000,000 4.10% Guaranteed Senior Notes due 2024 (Stock Code: 5397)
US\$700,000,000 4.40% Guaranteed Senior Notes due 2027 (Stock Code: 5398)

unconditionally and irrevocably guaranteed by

China Cinda (HK) Holdings Company Limited

(incorporated with limited liability in Hong Kong)

*and with the benefit of a keepwell deed and a deed of equity interest
purchase, investment and liquidity support undertaking by*

China Cinda Asset Management Co., Ltd.

(incorporated with limited liability in the People’s Republic of China)

(Stock Code: 1359 and 4607 (Preference Shares))

issued under the

US\$3,000,000,000 Medium Term Note Program (the “Program”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China	Morgan Stanley	ICBC	Deutsche Bank	Agricultural Bank of China
ANZ	China Construction Bank	BOCOM HK Branch	CITIC CLSA Securities	CINDA INTERNATIONAL

Joint Bookrunners and Joint Lead Managers

BNP PARIBAS	China Merchant Bank (Wing Lung Bank Limited)	Standard Chartered Bank	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch	DBS Bank Ltd.	
China Minsheng Banking Corp., Ltd., Hong Kong Branch	Wells Fargo Securities	China Merchants Securities (HK)	CICC HK Securities	China Everbright Bank Hong Kong Branch	Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, US\$300,000,000 3.00% guaranteed senior notes due 2020 (the “**2020 Notes**”), US\$1,300,000,000 3.65% guaranteed senior notes due 2022 (the “**2022 Notes**”), US\$700,000,000 4.10% guaranteed senior notes due 2024 (the “**2024 Notes**”), US\$700,000,000 4.40% guaranteed senior notes due 2027 (the “**2027 Notes**”) (together, the “**Notes**”) issued under the Program by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 24 February 2017 and the pricing supplements dated 2 March 2017. Such listing of, and permission to deal in, the Notes is expected to become effective on 10 March 2017.

9 March 2017

As at the date of this announcement, the directors of China Cinda Asset Management Co., Ltd. are Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping and Ms. YUAN Hong as non-executive directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive directors.

As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are ZHONG Jin, MA Yilin, TANG Baoqi, ZHANG Changyi, SUN Jiandong and SHEN Jiamu.

As at the date of this announcement, the directors of China Cinda Finance (2017) I Limited are Mr. TANG Baoqi and Ms. CAO Yabing.