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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$3,000,000,000

Medium Term Note Program

China Cinda Finance (2017) I Limited

(incorporated with limited liability in the British Virgin Islands)

(as Issuer)

unconditionally and irrevocably guaranteed by

China Cinda (HK) Holdings Company Limited

(incorporated with limited liability in Hong Kong)

and with the benefit of a keepwell deed and a deed of equity interest purchase,

investment and liquidity support undertaking by

China Cinda Asset Management Co., Ltd.

(incorporated with limited liability in the People’s Republic of China)

or

China Cinda Finance (2017) II Limited

(incorporated with limited liability in the British Virgin Islands)

(as Issuer)

unconditionally and irrevocably guaranteed by

China Cinda Asset Management Co., Ltd.

(incorporated with limited liability in the People’s Republic of China)

Arrangers

Bank of China	Morgan Stanley	ICBC	Deutsche Bank	Agricultural Bank of China	ANZ	China Construction Bank	BOCOM HK Branch	CITIC CLSA Securities	CINDA INTERNATIONAL
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Dealers

Bank of China	Morgan Stanley	ICBC	Deutsche Bank	Agricultural Bank of China	ANZ	China Construction Bank	BOCOM HK Branch	CITIC CLSA Securities	CINDA INTERNATIONAL
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BNP PARIBAS	China Merchant Bank (Wing Lung Bank Limited)	Standard Chartered Bank	Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch	DBS Bank Ltd.	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Wells Fargo Securities	China Merchants Securities (HK)	CICC HK Securities	China Everbright Bank Hong Kong Branch	Haitong International
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of US\$3,000,000,000 Medium Term Note Program (the “**Program**”) of China Cinda Finance (2017) I Limited and China Cinda Finance (2017) II Limited within a period of 12 months from 24 February 2017 for professional investors (as defined in Chapter 37 of the Listing Rules and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 24 February 2017. The listing of the Program will become effective from 27 February 2017.

27 February 2017

As at the date of this announcement, the directors of China Cinda Asset Management Co., Ltd. are Mr. HOU Jianhang and Mr. Chen Xiaozhou as executive directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping and Ms. YUAN Hong as non-executive directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive directors.

As at the date of this announcement, the directors of China Cinda (HK) Holdings Company Limited are ZHONG Jin, MA Yilin, TANG Baoqi, ZHANG Changyi, SUN Jiandong and SHEN Jiamu.

As at the date of this announcement, the directors of China Cinda Finance (2017) I Limited and China Cinda Finance (2017) II Limited are Mr. TANG Baoqi and Ms. CAO Yabing.