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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 4607 (Preference Shares))

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING IN 2017

The first extraordinary general meeting (the “EGM”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) in 2017 was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Wednesday, January 4, 2017.

RESOLUTIONS OF THE FIRST EGM IN 2017

The EGM was convened by the Board and chaired by Mr. HOU Jianhang, chairman of the Board. The total number of ordinary shares of the Company entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM was 36,256,690,035 shares¹. There were no restrictions on such Shareholders casting votes on any of the proposed resolutions at the EGM. 3 Shareholders and their proxies attended the EGM who held in aggregate 30,084,774,824 voting shares of the Company, representing 82.977169% of the total voting shares of the Company. Pursuant to the Articles and the circumstance of the EGM, the resolutions at the EGM need not be considered and approved by the holders of preference shares of the Company. Accordingly, the holders of preference shares of the Company did not attend the meeting. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the Articles.

For details of the resolutions considered at the EGM, Shareholders may refer to the notice of the first EGM in 2017 and the circular dated November 18, 2016 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

¹ As at the date of the EGM, the total number of ordinary shares of the Company in issue was 38,164,535,147 shares. Of which, 1,907,845,112 new H shares (“**New Shares**”) were issued under the general mandate of the Company on December 29, 2016. As the date of issuance of New Shares falls behind the record date of the EGM (i.e. December 2, 2016), holders of New Shares were not entitled to attend and vote on the resolutions proposed at the EGM.

The resolutions contained in the EGM notice have been passed by way of poll as follows:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
ORDINARY RESOLUTION				
1.	To consider and approve the election of Mr. Zhang Guoqing as non-executive Director	29,973,215,413 (99.629183%)	108,291,511 (0.359955%)	3,267,900 (0.010862%)
SPECIAL RESOLUTION				
1.	To consider and approve the subscription of newly issued shares of Happy Life	28,830,339,040 (95.830330%)	1,251,064,884 (4.158465%)	3,370,900 (0.011205%)

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

As approved by the Shareholders at the EGM of the Company, Mr. ZHANG Guoqing was appointed as non-executive Director of the Company. The appointment of Mr. ZHANG Guoqing shall become effective upon approval of his qualification as director by China Banking Regulatory Commission and his term of office shall last until the expiry of the current session of the Board. The biography and other relevant information of Mr. ZHANG Guoqing are set out in the Circular. As at the date of this announcement, there was no change to such information.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
January 4, 2017

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang and Mr. CHEN Xiaozhou as executive Directors, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping and Ms. YUAN Hong as non-executive Directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.