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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 4607 (Preference Shares))**

## **POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING IN 2016**

The second extraordinary general meeting (the “**EGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) in 2016 was held at Conference Room 1111, 11th Floor, No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on Monday, October 31, 2016.

### **RESOLUTIONS OF THE SECOND EGM IN 2016**

The EGM was convened by the Board and chaired by Mr. HOU Jianhang, the chairman of the Board. The total number of shares of the Company in issue as at the date of the EGM was 36,256,690,035 shares, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the EGM. 7 Shareholders and their proxies attended the EGM who held in aggregate 29,838,051,727 voting shares, representing 82.296679% of the total voting shares of the Company. The convening, holding of the EGM and its voting process were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China and the articles of association of the Company.

For details of the resolutions considered at the EGM, Shareholders may refer to the notice of the second EGM in 2016 and the circular dated September 15, 2016 (the “**Circular**”) of the Company. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The resolution contained in the EGM notice has been passed by way of poll as follows:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTION				
1.	To consider and approve the proposed transfer of the equity in Cinda P&C and relevant authorization	29,684,612,812 (99.485761%)	52,006,190 (0.174295%)	101,432,725 (0.339944%)

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the voting at the EGM.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**HOU Jianhang**  
*Chairman*

Beijing, the PRC  
October 31, 2016

*As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang as executive Director, Mr. LI Honghui, Mr. SONG Lizhong, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo, Mr. ZHU Wuxiang and Mr. SUN Baowen as independent non-executive Directors.*