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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT

POLL RESULTS OF THE RESOLUTIONS OF AGM FOR 2013

The annual general meeting (the “**AGM**”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) for the year 2013 was held at Donghua Hall, 11th Floor, Beijing Minzu Hotel, No. 51 Fuxingmennei Street, Xicheng District, Beijing, the PRC at 9:30 a.m. on June 30, 2014.

The AGM was convened by the Board and chaired by the chairman of the Board, Mr. Hou Jianhang. The total number of shares of the Company in issue as at the date of the AGM was 36,256,690,035 shares, which was the total number of shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the AGM. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the AGM. Seven shareholders and their proxies attended the AGM who held in aggregate 30,456,324,267 voting shares, representing 84.001943% of the total voting shares of the Company. The convening, holding of the AGM, the voting process and other matters were in compliance with applicable laws and regulations, including the Company Law of the People's Republic of China, as well as the Articles.

For details of the resolutions considered at the AGM, Shareholders may refer to the notice of AGM and circular (the “**Circular**”) of the Company, both dated May 15, 2014, and the supplementary notice of AGM and the supplementary circular (the “**Supplementary Circular**”) of the Company, both dated June 13, 2014. Capitalised terms in this announcement shall have the same meanings as those defined in the Circular and the Supplementary Circular unless the context otherwise requires.

All the resolutions contained in the AGM notice have been passed by poll. The poll results are set out below:

		Number of Votes For (%)	Number of Votes Against (%)	Number of Votes Abstained (%)
ORDINARY RESOLUTIONS				
1.	To consider and approve the work report of the Board for 2013	30,452,432,267 (99.987221%)	0 (0.000000%)	3,892,000 (0.012779%)
2.	To consider and approve the work report of the Board of Supervisors for 2013	30,452,432,267 (99.987221%)	0 (0.000000%)	3,892,000 (0.012779%)
3.	To consider and approve the final financial account for 2013	30,452,432,267 (99.987221%)	0 (0.000000%)	3,892,000 (0.012779%)
4.	To consider and approve the profit distribution plan for 2013	30,452,432,267 (99.987221%)	0 (0.000000%)	3,892,000 (0.012779%)
5.	To consider and approve the fixed asset investment budget for 2014	30,452,432,267 (99.987221%)	0 (0.000000%)	3,892,000 (0.012779%)
6.	To consider and approve the appointment of accounting firm for 2014	30,452,429,267 (99.987211%)	3,000 (0.000010%)	3,892,000 (0.012779%)
7.1	To consider and approve the election of Mr. Li Honghui as the non-executive Director of the Company	29,496,932,950 (96.849944%)	951,499,317 (3.124143%)	7,892,000 (0.025913%)
7.2	To consider and approve the election of Mr. Song Lizhong as the non-executive Director of the Company	29,417,646,899 (96.589617%)	1,030,785,368 (3.384470%)	7,892,000 (0.025913%)
SPECIAL RESOLUTION				
8.	To consider and approve the capital increase in Happy Life	30,413,494,267 (99.859372%)	0 (0.000000%)	42,830,000 (0.140628%)
AS REPORTING DOCUMENT				
To review the work report of the independent non-executive Directors for 2013		N/A	N/A	N/A

Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) acted as the scrutineer for the vote-taking at the AGM.

Appointment of Non-executive Directors

The appointment of Mr. Li Honghui and Mr. Song Lizhong as non-executive Directors of the Board of the Company were approved by the shareholders at the AGM. Mr. Li Honghui and Mr. Song Lizhong will come into service upon receiving the approvals from the China Banking Regulatory Commission on their directorship qualifications. Their terms of office will last until the expiration of the term of the current session of the Board. The biographies and other relevant information of Mr. Li Honghui and Mr. Song Lizhong are set out in the Supplementary Circular. As at the date of this announcement, there has been no change in such information.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
June 30, 2014

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang, Mr. ZANG Jingfan and Mr. XU Zhichao as executive Directors, Ms. WANG Shurong, Mr. YIN Boqin, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.