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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF FINANCIAL BONDS

Reference is made to the announcement of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated May 22, 2014 in relation to the approval for and issuance of financial bonds.

The Company completed the issuance of financial bonds in an aggregate amount of RMB20 billion (the “**Bond**”) in the national interbank bond market in China on May 27, 2014. The Bond comprises two types, which are three-year fixed rate bond with coupon rate of 5.20% and five-year fixed rate bond with coupon rate of 5.35%.

As of May 29, 2014, all proceeds from the issuance of the Bond of RMB20 billion have been credited to the Company's account. The proceeds from the issuance of the Bond will be used to replenish the operation capital of the Company, optimize the assets and liabilities structure of the Company, promote the business development and financial innovation of the Company as well as for other purposes approved by the competent authorities in accordance with applicable laws and subject to approvals from regulatory authorities as well as relevant industrial policies of the PRC.

By order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, the PRC
May 30, 2014

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang, Mr. ZANG Jingfan and Mr. XU Zhichao as executive Directors, Ms. WANG Shurong, Mr. YIN Boqin, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo as independent non-executive Directors.