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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

ANNOUNCEMENT OF THE AMOUNT OF THE SPECIAL DIVIDEND

Reference is made to the prospectus of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated November 28, 2013 (the “**Prospectus**”).

As disclosed in the Prospectus, at an extraordinary general meeting of the Company on August 5, 2013, shareholders of the Company approved a cash dividend (the “**Special Dividend**”), in respect of the period (the “**Special Dividend Period**”) from July 1, 2013 to the last day of the calendar month immediately prior to the completion of the initial public offering of the Company (the “**Special Dividend Date**”, which is November 30, 2013), to shareholders on the register of members of the Company as at the Special Dividend Date. The amount of the Special Dividend is determined based on the audited unconsolidated net profit of the Company in accordance with the generally accepted accounting principles in the PRC or the International Financial Reporting Standards, whichever is lower, after the required appropriations for a statutory surplus reserve (equivalent to 10% of the unconsolidated net profit of the Company for the same period) and general reserve (the balance of the Company’s general reserve shall be maintained at not less than 1.5% of the balance of the Company’s risk assets).

The Company has engaged an independent auditor to conduct an audit for the purpose of determining the amount of the Special Dividend. According to the audit result, based on the audited unconsolidated net profit of the Company for the Special Dividend Period after appropriations of the abovementioned statutory surplus reserve and general reserve (the balance of the Company’s general reserve is maintained at 1.5% of the balance of the Company’s risk assets), the Company will pay the Special Dividend in the amount of RMB1,202,803,605.03 to the shareholders whose names appeared on the register of members of the Company as at the Special Dividend Date.

By Order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
March 27, 2014

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang, Mr. ZANG Jingfan, Mr. XUZhichao as executive Directors, Ms. WANG Shurong, Mr. YIN Boqin, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo as independent non-executive Directors.