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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of China Cinda Asset Management Co., Ltd. (the “**Company**”) for sale in the United States. In addition, the H Shares of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act 1933, as amended.*

This announcement is made pursuant to the requirement under section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 28, 2013 issued by the Company (the “**Prospectus**”).*



China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on January 2, 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken during the stabilization period were:

- (1) over-allocations of an aggregate of 797,826,000 H Shares in the International Offering, representing approximately 15% of the initial number of Offer Shares offered under the Global Offering; and
- (2) the full exercise of the Over-allotment Option in respect of 797,826,000 additional H Shares, representing approximately 15% of the initial number of Offer Shares offered under the Global Offering, solely for delivery to certain cornerstone investors who have agreed to a delayed delivery of H Shares subscribed by them under their respective cornerstone investment agreements.

The Company announces that, pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the stabilization period in connection with the Global Offering ended on January 2, 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions that have been taken by UBS AG, Hong Kong branch as the Stabilizing Manager, during the stabilization period were:

- (1) over-allocations of an aggregate of 797,826,000 H Shares in the International Offering, representing approximately 15% of the initial number of Offer Shares offered under the Global Offering; and
- (2) the full exercise of the Over-allotment Option in respect of 797,826,000 additional H Shares, representing approximately 15% of the initial number of Offer Shares offered under the Global Offering, solely for delivery to certain cornerstone investors who have agreed to a delayed delivery of H Shares subscribed by them under their respective cornerstone investment agreements.

The net proceeds of approximately HK\$2,783.2 million from the issue and allotment by the Company of the Over-allotment Shares will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

For further details in relation to the full exercise of the Over-allotment Option, please refer to the announcement dated December 30, 2013 issued by the Company.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By Order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
January 2, 2014

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang, Mr. ZANG Jingfan, Mr. XU Zhichao as executive Directors, Ms. WANG Shurong, Mr. YIN Boqin, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo as independent non-executive Directors.