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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 28, 2013 (the “**Prospectus**”) issued by the Company.*



China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was exercised in full by the Joint Global Coordinators on behalf of the International Underwriters on December 30, 2013 in respect of an aggregate of 797,826,000 H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering. The 797,826,000 H Shares will be issued and allotted by the Company at HK\$3.58 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

In accordance with relevant PRC regulations regarding the transfer of state-owned shares, the state-owned shareholders of the Company are required to transfer to the NSSF, in proportion to their respective shareholdings in the Company, 79,782,600 Shares, in aggregate equivalent to 10% of the number of the H shares issued by the Company pursuant to the exercise of the Over-allotment Option for the Global Offering, or pay the equivalent cash at the Offer Price to the NSSF. The Domestic Shares transferred to the NSSF from the state-owned shareholders will be converted into H Shares on a one-for-one basis.

The Company announces that the Over-allotment Option described in the Prospectus was exercised in full by the Joint Global Coordinators on behalf of the International Underwriters on December 30, 2013 in respect of an aggregate of 797,826,000 H Shares (the “**Over-allotment Shares**”), representing approximately 15% of the Offer Shares initially available under the Global Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$3.58 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

The Over-allotment Shares will be used solely for delivery to certain cornerstone investors who have agreed to a delayed delivery of H Shares subscribed by them under their respective cornerstone investment agreements. Accordingly, such Over-allotment Shares are subject to a lock-up of six months from the Listing Date pursuant to the terms of the respective cornerstone investment agreements as disclosed in the Prospectus.

In accordance with relevant PRC regulations regarding the transfer of state-owned shares, the state-owned shareholders of the Company, being the MOF and the NSSF, are required to transfer to the NSSF, in proportion to their respective shareholdings in the Company, 79,782,600 Shares, in aggregate equivalent to 10% of the number of the H shares issued by the Company pursuant to the exercise of the Over-allotment Option for the Global Offering, or pay the equivalent cash at the Offer Price to the NSSF. The Domestic Shares transferred to the NSSF from the state-owned shareholders will be converted into H shares on a one-for-one basis (the “**Conversion**”). The Company will not receive any proceeds from the transfer of the shares by its state-owned shareholders to the NSSF or any subsequent disposal of such H shares by the NSSF.

Listing of and permission to deal in the Over-allotment Shares and the H shares to be held by the NSSF upon the completion of the Conversion (the “**Converted H Shares**”) have already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealings in such Over-allotment Shares and the Converted H Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on January 7, 2014.

Immediately after the issue and allotment of the Over-allotment Shares and the completion of the Conversion, approximately 32.16% of the issued share capital of the Company will be held in public hand, which will satisfy the minimum public float percentage prescribed by Rule 8.08 of the Listing Rules.

The shareholding structure of the Company immediately before and immediately after the issue and allotment of the Over-allotment Shares and the completion of the Conversion is as follows:

	Immediately before the issue and allotment of the Over-allotment Shares		Immediately after the issue and allotment of the Over-allotment Shares	
	Approximate percentage of the Company's issued share capital		Approximate percentage of the Company's issued share capital	
	Number of Shares		Number of Shares	
Domestic Shares				
MOF	24,669,736,396	69.57%	24,596,932,316	67.84%
H Shares				
NSSF	2,896,562,459	8.17%	2,969,366,539	8.19%
UBS	1,503,987,199	4.24%	1,503,987,199	4.15%
CITIC Capital Financial Holding	611,278,846	1.72%	611,278,846	1.69%
Standard Chartered Financial Holdings	458,459,135	1.29%	458,459,135	1.26%
H Shares issued pursuant to Global Offering	<u>5,318,840,000</u>	<u>15.00%</u>	<u>6,116,666,000</u>	<u>16.87%</u>
Total	<u>35,458,864,035</u>	<u>100%</u>	<u>36,256,690,035</u>	<u>100%</u>

The net proceeds of approximately HK\$2,783.2 million from the issue and allotment of the Over-allotment Shares will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

A separate announcement will be made by the Company at the end of the stabilization period in connection with the Global Offering (which is expected to be on January 2, 2014) pursuant to section 9(2) of the Securities and Futures (Price Stabilisation) Rules (Chapter 571W of the Laws of Hong Kong).

By Order of the Board
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Beijing, China
December 30, 2013

As at the date of this announcement, the Board of the Company consists of Mr. HOU Jianhang, Mr. ZANG Jingfan, Mr. XU Zhichao as executive Directors, Ms. WANG Shurong, Mr. YIN Boqin, Ms. XIAO Yuping, Ms. YUAN Hong, Mr. LU Shengliang as non-executive Directors, and Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen, Mr. XU Dingbo as independent non-executive Directors.