

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 28, 2013 (the “**Prospectus**”) issued by China Cinda Asset Management Co., Ltd. (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended or are exempt from registration. No public offering of the securities described in this announcement will be made in the United States.

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In connection with the Global Offering, UBS AG, Hong Kong Branch (the “**Stabilizing Manager**”) and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period which begins on the Listing Date and ends on the thirtieth day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of H Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 797,826,000 additional H Shares (representing approximately 15% of the initial Offer Shares under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company exercisable by the Joint Global Coordinators on behalf of the International Underwriters to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the date of the International Underwriting Agreement up to (and including) the date which is the thirtieth day from the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, an announcement will be made.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.



China Cinda Asset Management Co., Ltd.*

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 5,318,840,000 H Shares (subject to the Over-allotment Option)
Number of Offer Shares in the International Offering	: 4,255,072,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 1,063,768,000 H Shares
Offer Price	: HK\$3.58 per H Share, plus 1% brokerage, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: RMB1.00 per H Share
Stock Code	: 01359

Joint Sponsors

BofA Merrill Lynch

CREDIT SUISSE

Goldman Sachs

Morgan Stanley

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch

Goldman Sachs

UBS

BOC INTERNATIONAL

Morgan Stanley

CREDIT SUISSE

建銀國際 CCB International

Joint Bookrunners and Joint Lead Managers

Standard Chartered

CICC 中金香港證券

Jefferies

信達國際證券有限公司 CINDA INTERNATIONAL SECURITIES LIMITED

ICBC 工銀國際

農銀國際 ABC INTERNATIONAL

招銀國際 CMB INTERNATIONAL

中信證券國際 CITIC Securities International

交銀國際 BOCOM International

CMS 招商證券

安信國際 ESSENCE INTERNATIONAL

Sole Financial Advisor

信達國際融資有限公司 CINDA INTERNATIONAL CAPITAL LIMITED

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$3.58 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.58 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$18,468.0 million.
- A total of 75,382 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 42,850,882,000 Hong Kong Offer Shares, equivalent to approximately 161.13 times of the total number of 265,942,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedure as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. A total number of 797,826,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 1,063,768,000 Offer Shares, representing approximately 20% of the total number of Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).
- The Offer Shares initially offered under the International Offering have been significantly over-subscribed.
- The final number of Offer Shares under the International Offering (subject to the Over-allotment Option) is 4,255,072,000 H Shares.

- Based on the Offer Price of HK\$3.58, and pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the following table sets out the number of Shares to be subscribed by the Cornerstone Investors:

	Number of Shares to be subscribed for	Percentage of the Offer Shares under the International Offering*	Percentage of the total issued share capital following the completion of the Global Offering*
China Life Insurance (Group) Company	433,156,000	10.2%	1.2%
Certain affiliated investment funds of Och-Ziff Capital Management Group LLC	433,156,000	10.2%	1.2%
Norges Bank (Central Bank of Norway)	324,867,000	7.6%	0.9%
Certain investment vehicles managed by Farallon Capital Management, L.L.C.	216,578,000	5.1%	0.6%
Gatherspring Limited	214,416,000	5.0%	0.6%
Shen Zhen Rongtong Capital Management Co., Ltd.	214,416,000	5.0%	0.6%
Ping An of China Asset Management (Hong Kong) Company Limited	162,433,000	3.8%	0.5%
Shandong State-owned Assets Investment Holdings Co., Ltd.	129,946,000	3.1%	0.4%
Oaktree Capital I, L.P. and certain affiliated investment funds	114,678,000	2.7%	0.3%
Upper Horn Investments Limited	108,289,000	2.5%	0.3%
Total	<u>2,351,935,000</u>	<u>55.3%</u>	<u>6.6%</u>

* Assuming that the Over-allotment Option is not exercised.

Please refer to the section headed “Our Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time from the Listing Date until January 2, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 797,826,000 additional new Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. There was over-allocation of 797,826,000 Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Overallotment Option has not been exercised.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.cinda.com.cn and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than Wednesday, December 11, 2013;
 - from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, December 11, 2013 to 12:00 mid-night on Tuesday, December 17, 2013;
 - by telephone enquiry line by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, December 11, 2013 to Saturday, December 14, 2013; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, December 11, 2013 to Friday, December 13, 2013 at all the receiving bank branches and sub-branches.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, December 11, 2013.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Wednesday, December 11, 2013.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Wednesday, December 11, 2013.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, December 11, 2013.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on Wednesday, December 11, 2013.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on or before Wednesday, December 11, 2013. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Wednesday, December 11, 2013.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Wednesday, December 11, 2013.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, December 12, 2013, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 12, 2013. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 01359.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$3.58 per H Share (exclusive brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$3.58 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$18,468.0 million and the Company currently intends to use the net proceeds to replenish its capital to further strengthen its distressed asset management capability, based on which the Company strives to further develop its asset management business, and to further strengthen the capital base for its synergistic and diversified financial services platforms. Please refer to the Prospectus for further details in respect of the Company's use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, December 3, 2013, a total of 75,382 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO** Service) have been received pursuant to the Hong Kong Public Offering for a total of 42,850,882,000 Hong Kong Offer Shares, equivalent to approximately 161.13 times the total number of 265,942,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 75,382 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website www.eipo.com.hk and by **electronic application instructions** given to HKSCC for a total of 42,850,882,000 Hong Kong Offer Shares, a total of 72,259 applications in respect of a total of 7,246,129,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.58 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 54.49 times the 132,971,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 3,123 applications in respect of a total of 35,604,753,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.58 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 267.76 times the 132,971,000 Hong Kong Offer Shares initially comprised in pool B). 55 applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 51 multiple applications or suspected multiple applications have been identified and rejected. 65 applications have been rejected due to bounced cheques. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 132,971,000 H Shares) have been identified.

The reallocation procedure as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied to reallocate Offer Shares initially offered under the International Offering to satisfy excess demand under the Hong Kong Public Offering. A total number of 797,826,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 1,063,768,000 Offer Shares, representing 20% of the total number of Offer Shares initially available under the Global Offering (assuming no exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

Based on the Offer Price of HK\$3.58 per Offer Share and pursuant to the cornerstone investment agreements with our Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the following table sets out the number of Shares to be subscribed by the Cornerstone Investors:

	Number of Shares to be subscribed for	Percentage of the Offer Shares under the International Offering*	Percentage of the total issued share capital following the completion of the Global Offering*
China Life Insurance (Group) Company	433,156,000	10.2%	1.2%
Certain affiliated investment funds of Och-Ziff Capital Management Group LLC	433,156,000	10.2%	1.2%
Norges Bank (Central Bank of Norway)	324,867,000	7.6%	0.9%
Certain investment vehicles managed by Farallon Capital Management, L.L.C.	216,578,000	5.1%	0.6%
Gatherspring Limited	214,416,000	5.0%	0.6%
Shen Zhen Rongtong Capital Management Co., Ltd.	214,416,000	5.0%	0.6%
Ping An of China Asset Management (Hong Kong) Company Limited	162,433,000	3.8%	0.5%
Shandong State-owned Assets Investment Holdings Co., Ltd.	129,946,000	3.1%	0.4%
Oaktree Capital I, L.P. and certain affiliated investment funds	114,678,000	2.7%	0.3%
Upper Horn Investments Limited	108,289,000	2.5%	0.3%
Total	2,351,935,000	55.3%	6.6%

* Assuming that the Over-allotment Option is not exercised.

Please refer to the section headed “Our Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

The Directors further announce that the Offer Shares initially offered under the International Offering have been significantly over-subscribed. The final number of Offer Shares under the International Offering is 4,255,072,000 H Shares (subject to the Over-allotment Option).

There was over-allocation of 797,826,000 Shares. The settlement of such over-allocation may be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement arrangements or a combination of these means.

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option exercisable by the Joint Global Coordinators from the date of the International Underwriting Agreement up to (and including) the date which is the thirtieth day from the last day for lodging application under the Hong Kong Public Offering (January 2, 2014) to require the Company to allot and issue up to an aggregate of 797,826,000 additional Shares representing approximately 15% of the initial Offer Shares under the Global Offering at the Offer Price to cover, among other things, over-allocations in the International Offering. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are connected persons of the Company, Directors, existing Shareholders or their respective associates within the meaning of the Listing Rules for their own accounts and the International Offering is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that none of the Joint Global Coordinators, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have taken up any H Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial Shareholder of the Company immediately after the Global Offering within the meaning of the Listing Rules and the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
1,000	10,551	1,000 Shares	100.00%
2,000	3,573	1,000 Shares plus 1,429 out of 3,573 to receive additional 1,000 Shares	70.00%
3,000	2,766	1,000 Shares plus 1,584 out of 2,766 to receive additional 1,000 Shares	52.42%
4,000	1,198	1,000 Shares plus 1,006 out of 1,198 to receive additional 1,000 Shares	45.99%
5,000	2,578	2,000 Shares	40.00%
6,000	1,030	2,000 Shares plus 350 out of 1,030 to receive additional 1,000 Shares	39.00%
7,000	494	2,000 Shares plus 326 out of 494 to receive additional 1,000 Shares	38.00%
8,000	783	2,000 Shares plus 752 out of 783 to receive additional 1,000 Shares	37.01%
9,000	535	3,000 Shares	33.33%
10,000	6,987	3,000 Shares plus 2,306 out of 6,987 to receive additional 1,000 Shares	33.30%
15,000	2,456	3,000 Shares plus 2,395 out of 2,456 to receive additional 1,000 Shares	26.50%
20,000	3,768	4,000 Shares	20.00%
25,000	1,313	4,000 Shares plus 985 out of 1,313 to receive additional 1,000 Shares	19.00%
30,000	3,866	4,000 Shares plus 3,673 out of 3,866 to receive additional 1,000 Shares	16.50%
35,000	1,451	5,000 Shares	14.29%
40,000	1,467	5,000 Shares plus 880 out of 1,467 to receive additional 1,000 Shares	14.00%
45,000	539	5,000 Shares plus 531 out of 539 to receive additional 1,000 Shares	13.30%
50,000	3,127	6,000 Shares	12.00%
60,000	1,659	7,000 Shares	11.67%
70,000	821	8,000 Shares	11.43%
80,000	1,100	9,000 Shares	11.25%
90,000	692	10,000 Shares	11.11%
100,000	7,720	11,000 Shares	11.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
200,000	3,698	16,000 Shares	8.00%
300,000	2,339	19,000 Shares	6.33%
400,000	1,068	20,000 Shares	5.00%
500,000	1,070	22,000 Shares	4.40%
600,000	797	25,000 Shares	4.17%
700,000	323	28,000 Shares	4.00%
800,000	459	31,000 Shares	3.88%
900,000	245	34,000 Shares	3.78%
1,000,000	1,786	37,000 Shares	3.70%
	72,259		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
2,000,000	896	38,000 Shares	1.90%
3,000,000	449	56,000 Shares	1.87%
4,000,000	258	74,000 Shares	1.85%
5,000,000	214	90,000 Shares	1.80%
6,000,000	140	102,000 Shares	1.70%
7,000,000	91	118,000 Shares	1.69%
8,000,000	115	132,000 Shares	1.65%
9,000,000	91	144,000 Shares	1.60%
10,000,000	288	150,000 Shares	1.50%
20,000,000	293	296,000 Shares	1.48%
30,000,000	78	432,000 Shares	1.44%
40,000,000	40	572,000 Shares	1.43%
50,000,000	46	700,000 Shares	1.40%
60,000,000	28	828,000 Shares	1.38%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
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POOL B

70,000,000	16	959,000 Shares	1.37%
80,000,000	9	1,088,000 Shares	1.36%
90,000,000	3	1,214,000 Shares	1.35%
100,000,000	11	1,340,000 Shares	1.34%
110,000,000	12	1,463,000 Shares	1.33%
120,000,000	2	1,585,000 Shares	1.32%
132,971,000	43	1,742,000 Shares	1.31%

3,123

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service Provider through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.cinda.com.cn and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than Wednesday, December 11, 2013;
- from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, December 11, 2013 to 12:00 mid-night on Tuesday, December 17, 2013;
- by telephone enquiry line by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, December 11, 2013 to Saturday, December 14, 2013; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, December 11, 2013 to Friday, December 13, 2013 at all the receiving bank branches and sub-branches.

a. Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	88 Des Voeux Road Branch Wanchai Southorn Branch	88 Des Voeux Road Central, Central Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
Kowloon:	Kwun Tong Hoi Yuen Road Telford Gardens Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
New Territories:	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long

b. Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch Johnston Road Branch Chai Wan Branch	3/F, 1 Garden Road 152–158 Johnston Road, Wan Chai Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
New Territories:	East Point City Branch Tuen Mun Town Plaza Branch	Shop 101, East Point City, Tseung Kwan O Shop 2, Tuen Mun Town Plaza Phase II

c. China Construction Bank (Asia) Corporation Limited

	Branch Name	Address
Hong Kong Island:	Central Branch Causeway Bay Plaza Branch North Point Branch	6 Des Voeux Road Central, Central G/F, Causeway Bay Plaza 1, Causeway Bay 382 King's Road, North Point
Kowloon:	Mongkok Nathan Road Branch	788 Nathan Road, Mongkok
New Territories:	Tsuen Wan Branch	282 Sha Tsui Road, Tsuen Wan

d. Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island:	Central District Sub-Branch	G/F., Far East Consortium Bldg, 125A Des Voeux Road C., Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
	Aberdeen Sub-Branch	Shop E, G/F., Albert House, 20 Chengtu Road, Aberdeen
Kowloon:	Shamshuipo Sub-Branch	G/F., Shop 1, Golden Centre, 94 Yen Chow Street, Sham Shui Po
New Territories:	Sheung Shui Sub-Branch	Shops 1010–1014, G/F., Sheung Shui Centre Shopping Arcade, Sheung Shui

e. Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories:	Shatin Plaza Branch	21 Shatin Centre Street

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporesults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, December 11, 2013 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of Applications (White Form)

Results of Applications (White Form)

分配結果（白表） - 3 - Results of Applications (White Form)

分配結果（白表） - 4 - Results of Applications (White Form)

分配結果（白表） - 5 - Results of Applications (White Form)

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D2597331	7000	D3238440	1000	D3912249	3000	D4411626	1000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D4472544	4000	D5045461	3000	D5652503	1000	D6393420	3000
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D4503938	3000	D506041A	1000	D567051A	1000	D6403876	1000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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246185706	11000	254047764	11000	256108358	11000	259284818	20000
246191209	3000	254105299	11000	256114109	19000	259310902	3000
246219083	3000	254110166	16000	256118969	1000	259318608	4000
246219984	4000	254114978	11000	256119348	7000	259335560	19000
246228985	20000	254117120	4000	256119819	1000	259345213	5000
246242747	1000	254120108	1000	256131368	1000	259346245	74000
246243216	2000	254143969	4000	256141771	11000	259348324	3000
246245765	6000	254144512	1000	256142597	25000	259348860	2000
246262026	2000	254145246	11000	256146556	11000	259349025	11000
247058159	4000	254148596	11000	256168444	4000	259349215	16000
247087471	5000	254156151	3000	256231705	11000	259349702	11000
249036898	7000	254169279	16000	256241068	16000	259354009	31000
249082611	16000	254170863	4000	256243858	3000	259382216	5000
249084138	11000	254175292	3000	256247289	4000	259385219	4000
249085572	11000	254190663	3000	256260738	6000	259386456	11000
249087990	5000	254192958	5000	256326943	11000	259387264	16000
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249145863	5000	254209927	11000	256380254	11000	259537504	11000
249152703	5000	254210941	4000	256469008	1000	259539880	19000
249167453	19000	254215338	38000	257065102	10000	259539989	22000
249168402	25000	254215551	1000	257085092	25000	259568749	5000
249169889	16000	254228752	7000	257098806	11000	259568947	7000
249190711	11000	254229321	11000	257099176	4000	259571099	1000
249201708	25000	254262843	6000	257102749	19000	259573319	4000
249233537	16000	254268428	37000	257131417	25000	259584035	4000
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249282492	11000	254277981	4000	257167700	37000	260095492	11000
249300211	11000	254293780	31000	257168906	11000	260095773	3000
249300435	11000	254303001	3000	257183582	4000	260121991	4000
249309394	4000	254306368	37000	257196154	3000	260126123	37000
249309402	5000	254306558	5000	257215871	2000	262065001	5000
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249342916	7000	254316458	2000	258094994	22000	262065004	5000
249345992	4000	254317936	4000	258101823	2000	262065005	5000
249360777	31000	254355373	6000	258112606	37000	262065006	5000
249369802	3000	254357718	11000	258117167	37000	262065007	5000
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249370990	4000	254370893	11000	258129691	1000	262065009	5000
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249381484	3000	254373517	16000	258140243	16000	262065011	5000
249384587	11000	254378698	5000	258153758	19000	262065012	5000
249394073	11000	254388499	3000	258159326	37000	262065013	6000
249394651	11000	254390024	7000	258163294	16000	262065014	6000
249407248	2000	254408636	4000	258165968	2000	262065015	6000
249445123	11000	254429830	6000	258167154	5000	262065016	6000
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253107009	11000	255241176	4000	258275064	37000	262065035	8000
253107010	16000	255248106	16000	258303361	118000	262065036	9000
253107011	20000	255251001	1000	258316504	16000	262065037	9000
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253107013	11000	255252553	1000	258330182	16000	262065039	9000
253107014	11000	255252819	2000	258331149	5000	262065040	9000
253107015	11000	255253247	2000	258331784	11000	262065041	9000
253107016	16000	255265654	16000	258369115	3000	262065042	9000
253107017	11000	255267718	3000	258369347	3000	262065043	9000
253107018	16000	255268450	2000	258369479	1000	262065044	9000
253107019	11000	255289720	11000	259093748	37000	262065045	9000
253110258	34000	255291379	25000	259157907	3000	262065046	9000
253115323	22000	255291767	4000	259160729	9000	262065047	9000
253115372	2000	255292427	20000	259163178	16000	262065048	9000
253125538	5000	255298523	1000	259165751	3000	262065049	9000
253144349	2000	255298564	9000	259177160	22000	262065050	9000
253147490	3000	255401986	1000	259191336	19000	262065051	9000
253152292	3000	255441446	5000	259219848	11000	262065052	9000
253167696	19000	255454902	4000	259232163	6000	262065053	9000

分配結果（黃表－電子認購指示） - 9 - Results of Applications (EIPO)

分配結果（黃表－電子認購指示） - 10 - Results of Applications (EIPO)

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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262386097	1000	265253377	3000	266514629	4000	269475836	2000
262387756	19000	265258707	38000	266527936	2000	269516829	20000
262387764	2000	265282046	4000	266529270	16000	269521613	11000
263134926	6000	265283200	6000	266530633	28000	269538856	11000
263135394	11000	265296384	4000	266550524	11000	269539276	90000
263216442	31000	265308999	20000	266558725	1000	269539771	20000
263228934	11000	265309518	22000	266570191	5000	269544177	3000
263251589	2000	265311613	11000	266571546	5000	269544896	4000
263255945	132000	265311910	37000	266573096	3000	269556411	16000
263262313	1000	265312389	4000	266573369	4000	269556478	11000
263274953	4000	265321596	11000	266574359	16000	269556932	1000
263280786	6000	265328872	4000	266579945	4000	269560900	11000
263306532	9000	265335612	3000	267004745	7000	269561619	4000
263306631	6000	265363077	4000	267065340	28000	269565255	2000
263322687	11000	265364257	4000	267068617	7000	269570735	25000
263329781	3000	265364992	3000	267131506	11000	269572087	5000
264040411	4000	265380097	4000	267133684	16000	269572483	20000
264040452	3000	265382036	2000	267134799	8000	269575171	37000
264042359	16000	265384222	11000	267176001	144000	269576005	16000
264044892	4000	265388298	4000	267176002	74000	269579702	37000
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264063603	6000	265397950	3000	267228625	11000	270002355	25000
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264097262	19000	265466714	4000	267244358	4000	270007321	11000
264143322	11000	265479022	16000	267246981	4000	270013170	19000
264171133	4000	265481572	19000	267248169	1000	270014517	11000
264172347	1000	265481580	2000	267280576	3000	270020688	19000
264197088	1000	265494849	22000	267283406	20000	270029697	37000
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264200098	16000	265497719	3000	267294411	11000	270514223	4000
264202110	11000	265504779	4000	267335081	2000	273074088	37000
264208620	6000	265506758	11000	267343200	16000	273127878	19000
264210428	19000	265509943	11000	267359412	3000	273128330	132000
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264212903	3000	265511220	11000	267362994	5000	273136838	19000
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264247677	11000	265566703	5000	269023982	37000	273154880	11000
264252438	19000	265581660	11000	269025920	3000	273213892	4000
264253451	6000	265591859	25000	269029005	11000	273226258	11000
264262551	144000	265597799	11000	269029617	37000	273235192	2000
264267345	37000	266005990	6000	269040440	2000	273241935	1000
264270463	16000	266012608	9000	269044806	3000	273242040	4000
264270596	11000	266027044	6000	269070082	37000	273243188	19000
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264318809	4000	266082437	5000	269103289	11000	273278069	11000
264325101	22000	266124726	37000	269104105	11000	273281006	16000
264325408	11000	266125160	5000	269125233	19000	273286971	1000
264332941	37000	266150887	2000	269146056	5000	273296491	2000
264333618	11000	266151166	3000	269151106	4000	273299487	2000
264333626	6000	266164235	7000	269155982	2000	273310441	4000
264343971	5000	266170174	1000	269173795	2000	273310607	1000
264368226	16000	266173947	5000	269174587	8000	273328468	4000
264380734	11000	266201672	3000	269180022	37000	273331462	38000
264392788	7000	266205921	4000	269206223	5000	273331876	3000
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264440538	16000	266219708	10000	269224812	3000	273346890	1000
264461278	4000	266228998	19000	269228540	2000	273369579	4000
264463019	1000	266282243	31000	269233920	4000	273370122	6000
264593021	2000	266293711	37000	269252094	1000	274102177	37000
265064717	3000	266308709	11000	269273934	4000	274103845	2000
265079996	3000	266327295	19000	269280418	3000	274130830	5000
265080234	4000	266328285	4000	269298378	5000	274133131	1000
265083931	5000	266333186	20000	269299426	1000	274145960	11000
265086066	11000	266375096	5000	269302139	1000	274161629	5000
265086306	19000	266377738	16000	269306437	4000	274162346	11000
265089797	16000	266388180	4000	269310561	3000	274163526	16000
265095463	37000	266390475	5000	269327581	11000	274166834	19000
265110882	25000	266392349	6000	269367991	11000	274170539	3000
265117663	5000	266393651	6000	269372504	25000	274172543	22000
265125187	5000	266412139	11000	269374799	22000	274178375	11000
265129999	34000	266413731	37000	269376836	37000	274187103	1000
265139709	5000	266485770	22000	269387072	2000	274187509	2000
265169474	20000	266488519	22000	269392080	20000	274196013	5000
265182063	6000	266491851	11000	269407987	5000	274196187	5000
265193524	11000	266491935	3000	269412243	20000	274196336	1000
265201707	4000	266492453	11000	269412300	19000	274196591	5000
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265215715	19000	266498583	1000	269441614	4000	274245026	19000
265219410	19000	266498799	56000	269443081	20000	274268333	37000
265222281	25000	266511344	11000	269452678	144000	274269075	16000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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274310879	16000	279113732	19000	284462892	2000	289238677	16000
274348234	11000	279165104	1000	284467446	5000	289246738	144000
274349752	4000	279223028	16000	284471265	5000	289247207	22000
274376235	2000	279223655	16000	284485984	9000	289274110	6000
274408962	1000	279239396	19000	284489804	2000	289275745	16000
274453463	1000	279248470	1000	284491552	19000	289279291	2000
275203461	31000	279270367	2000	284491800	4000	289281495	8000
275225001	28000	279287569	19000	284491941	4000	289293219	37000
275225002	25000	279411193	5000	284499019	6000	289301640	3000
275225003	16000	279411284	3000	285176384	90000	289302119	37000
275259737	3000	279413728	4000	285176426	4000	289305237	3000
275264315	19000	279416374	2000	285186284	5000	289305617	5000
275264349	6000	279422166	4000	285186813	4000	289312506	25000
275264711	4000	279423941	11000	285199873	4000	289351728	25000
275268209	37000	279435093	6000	285212080	4000	289352015	22000
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276317070	19000	281275511	37000	286578836	3000	290116599	19000
276318284	4000	281277293	7000	286585336	11000	290118405	4000
276318854	6000	281281352	2000	286586045	16000	290119817	2000
276321700	3000	281282046	16000	286587506	11000	290128511	11000
276321908	22000	281287292	6000	286590948	3000	290128834	4000
276327616	1000	281287300	31000	286593132	16000	290131507	3000
276341906	11000	282087014	4000	286593140	11000	290131747	37000
276350105	5000	282128578	11000	286594817	4000	290131796	19000
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276351038	16000	282161231	4000	287148464	5000	290138387	11000
276351418	31000	282181742	1000	287216253	11000	290141399	3000
276353760	16000	282185958	3000	287233662	16000	290142603	6000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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C432383A	4000	C4982868	11000	C5804270	38000	C6548189	4000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS5301189	1000	IS5610810	1000	IS5949412	1000	IS6362063	1000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates (if any) in person from our H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, December 11, 2013. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Wednesday, December 11, 2013.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Wednesday, December 11, 2013.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, December 11, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from our H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, December 11, 2013. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant's own risk on Wednesday, December 11, 2013.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Wednesday, December 11, 2013. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on Wednesday, December 11, 2013.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, December 11, 2013.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Wednesday, December 11, 2013.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Wednesday, December 11, 2013. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following the completion of the Global Offering, not less than 25% (assuming no exercise of the Over-allotment Option) of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commissions and other estimated expenses in connection with the Global Offering, the net proceeds of the Global Offering will be approximately HK\$18,468.0 million assuming the Over-allotment Option is not exercised. The Company currently intends to use the net proceeds to replenish its capital to further strengthen its distressed asset management capability, based on which the Company strives to further develop its asset management business, and to further strengthen the capital base for its synergistic and diversified financial services platforms. Please refer to the Prospectus for further details in respect to the Company's use of proceeds from the Global Offering.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

Share certificates will only become valid at 8:00 a.m. on Thursday, December 12, 2013 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting — Underwriting Arrangement and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 12, 2013. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 01359.

On behalf of the Board
China Cinda Asset Management Co., Ltd.
Hou Jianhang
Chairman

Hong Kong, December 11, 2013

As at the date of this announcement, the executive Directors of the Company are Mr. HOU Jianhang, Mr. ZANG Jingfan and Mr. XU Zhichao; the non-executive Directors of the Company are Ms. WANG Shurong, Mr. YIN Boqin, Ms. XIAO Yuping, Ms. YUAN Hong and Mr. LU Shengliang, and the independent Non-executive Directors of the Company are Mr. LI Xikui, Mr. QIU Dong, Mr. CHANG Tso Tung, Stephen and Mr. XU Dingbo.

Please also refer to the published English version of this announcement in the South China Morning Post.

* *For identification purposes only.*