



China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立的股份有限公司)

(Stock Code: 01359 and 04621 (Preference Shares))

(股份代號：01359 及 04621 (優先股))

## NOTIFICATION LETTER 通知信函

22 March 2022

Dear Non-registered holder <sup>(1)</sup>,

**China Cinda Asset Management Co., Ltd. (the "Company")**

**- Notice of Publication of the Circular on the 2022 Second Extraordinary General Meeting ("Current Corporate Communication")**

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at [www.cinda.com.cn](http://www.cinda.com.cn) and the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking "Investor Relations" on the home page of our website, and viewing them through Adobe® Reader® or browsing through the HKEXnews's website. In support of environmental protection and for the purpose of saving printing and mailing costs, the Company suggests that you may access the Current Corporate Communication on the Company's website.

If you have elected to receive a printed version of the Current Corporate Communication, the printed copies of the Current Corporate Communication in your selected language(s) are enclosed. If you want to receive a printed version of the Current Corporate Communication and all future Corporate Communications, please complete the Request Form on the reverse side and return it to the Company c/o Computershare Hong Kong Investor Services Limited (the "H Share Registrar") by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of the H Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at [www.cinda.com.cn](http://www.cinda.com.cn) or the HKEXnews's website at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to [cinda@computershare.com.hk](mailto:cinda@computershare.com.hk).

By Order of Board  
China Cinda Asset Management Co., Ltd.  
**ZHANG Zi'ai**  
Chairman

Note: (1) This letter is addressed to Non-registered holders of H shares ("Non-registered holder of H shares" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

各位非登記持有人<sup>(1)</sup>：

**中國信達資產管理股份有限公司（「本公司」）**

**- 2022年第二次臨時股東大會通函（「本次公司通訊文件」）之發佈通知**

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站([www.cinda.com.cn](http://www.cinda.com.cn))及香港交易所披露易網站([www.hkexnews.hk](http://www.hkexnews.hk))，歡迎瀏覽。請在本公司網站主頁按「投資者關係」一項，並使用 Adobe® Reader® 開啟查閱或在香港交易所披露易網站瀏覽有關文件。為響應環保及節省印刷及郵遞費用，本公司建議閣下可以選擇通過本公司網站瀏覽本次公司通訊文件。

如閣下已選擇收取本次公司通訊文件之印刷本，隨本函附上本次公司通訊文件印刷本（按閣下選擇之語言版本）。如閣下欲收取本次及將來所有公司通訊文件之印刷本，請填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回本公司經香港中央證券登記有限公司（「H股證券登記處」）（如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票）。H股證券登記處地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於本公司網站([www.cinda.com.cn](http://www.cinda.com.cn))或香港交易所披露易網站([www.hkexnews.hk](http://www.hkexnews.hk))內下載。

如對本函內容有任何疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正或電郵至 [cinda@computershare.com.hk](mailto:cinda@computershare.com.hk)。

承董事會命  
中國信達資產管理股份有限公司  
**張子艾**  
董事長

2022年3月22日

附註：(1) 此函件乃向本公司之非登記H股持有人（「非登記H股持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊）發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表格。



## Request Form 申請表格

**To:** China Cinda Asset Management Co., Ltd. (the “Company”) (Stock Code: 01359 and 04621 (Preference Shares))  
c/o Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen’s Road East,  
Wanchai, Hong Kong

**致:** 中國信達資產管理股份有限公司(「本公司」)  
(股份代號: 01359 及 04621 (優先股))  
經香港中央證券登記有限公司  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

I/We would like to receive the Corporate Communications\* of the Company (“Corporate Communications”) in the manner as indicated below:

本人/我們希望以下列方式收取 貴公司之公司通訊文件\* (「公司通訊文件」):

(Please mark **ONLY ONE (X)** of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- ☐ read all Corporate Communications **through the Company’s website** at [www.cinda.com.cn](http://www.cinda.com.cn) in place of receiving printed copies, and to receive a notification letter of the publication of the Corporate Communications on website; **OR**  
瀏覽本公司網站 ([www.cinda.com.cn](http://www.cinda.com.cn)) 刊載的公司通訊文件, 以代替印刷本, 並收取公司通訊文件已在網上刊發之通知函; 或
- ☐ to receive the **printed English version** of all Corporate Communications **ONLY**; **OR**  
僅收取公司通訊文件之英文印刷本; 或
- ☐ to receive the **printed Chinese version** of all Corporate Communications **ONLY**; **OR**  
僅收取公司通訊文件之中文印刷本; 或
- ☐ to receive both **printed English and Chinese versions** of all Corporate Communications.  
同時收取公司通訊文件之英文及中文印刷本。

Name(s) of Non-registered Holder(s)<sup>#</sup>

非登記持有人姓名<sup>#</sup>

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Date

日期

Contact Telephone Number

聯絡電話號碼

Signature(s)

簽名

<sup>#</sup> You are required to fill in the details if you download this Request Form from the Company’s website or the HKEXnews’s website.

假如 閣下從本公司網站或香港交易所披露易網站下載本申請表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly. You do not need to complete this form if you have received the document(s) in the manner you want.  
請 閣下清楚填妥所有資料。若收到文件的收取方式符合 閣下的意願, 則毋須填寫本表格。
- This letter is addressed to Non-registered holders of H shares (“Non-registered holder” of H shares means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).  
此函件乃向本公司之非登記 H 股持有人 (「非登記 H 股持有人」指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊) 發出。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- The above instruction will apply to the current and all future Corporate Communications to be sent to you until you notify to the Company c/o Computershare Hong Kong Investor Services Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.  
上述指示適用於發送予 閣下之本次及將來所有公司通訊, 直至 閣下通知本公司之 H 股證券登記處香港中央證券登記有限公司另外之安排或任何時候停止持有本公司的股份。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Request Form.  
為免存疑, 任何在本申請表格上的額外指示, 本公司將不予處理。

\* Corporate Communications includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

公司通訊文件包括但不限於: (a) 董事會報告、年度財務報表連同核數師報告及如適用, 財務摘要報告; (b) 中期報告及如適用, 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。

### Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼: 37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時, 請將郵寄標籤剪貼於信封上。  
如在本港投寄, 閣下無需支付郵費或貼上郵票。

### Get in touch with us 與我們聯繫

Send us an enquiry 查詢  
Rate our service 評價  
Lodge a complaint 投訴



Contact Us 聯繫我們

[www.computershare.com/hk/contact](http://www.computershare.com/hk/contact)

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