

China Cinda Asset Management Co., Ltd. 中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

> (Stock Code: 01359 and 04621 (Preference Shares)) (股份代號: 01359 及 04621 (優先股))

> > 28 March 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, China Cinda Asset Management Co., Ltd. (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Company, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.cinda.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications (Note), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "**Reply Form**"). Alternatively, you may sign and return the Reply Form to the Company's H share registrar (the "**H Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will send the Actionable Corporate Communications in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the H Share Registrar or send an email to cinda@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter, unless being revoked or superseded (whichever is earlier).

Details of the arrangements for dissemination of Corporate Communications and for requesting printed copies of Corporate Communications are published under the section headed "Investor Relations" on the Company's website www.cinda.com.cn. Should you have any queries relating to this letter, please contact the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By Order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Note: Actionable Corporate Communications refer to any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,中國信達資產管理股份有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司發佈或將要發佈的任何文件,包括但不限於(a) 董事報告、年度帳目以及審計報告副本以及財務摘要報告(如適用); (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函;及(f) 委任代表表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.cinda.com.cn 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊^(欄柱),公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回公司的 H 股股份過戶登記處(「**H 股過戶登記處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至 H 股過戶登記處收到 閣下有效的電子郵件地址前,公司將於日後以印刷本形式發送可供採取行動的公司通訊。

若 閣下希望收取公司通訊之印刷版,請填妥背頁之回條並交回 H 股過戶登記處,或發送電子郵件至 <u>cinda@computershare.com.hk</u>,並註明 閣下的姓名、地 址以及收取公司通訊印刷版的要求。請注意,除非被撤銷或取代(以較早者為準),收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此 後將過期。

有關發佈公司通訊及索取公司通訊印刷本的安排詳情,載於本公司網站 www.cinda.com.cn 「投資者關係」一欄內。如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午 9 時正至下午 6 時正(香港時間)其間致電 H 股過戶登記處(852) 2862 8688 查詢。

承董事會命

中國信達資產管理股份有限公司 張衛東

董事長

REPLY	FORM	回條

To: Computershare Hong Kong Investor Services Limited (the "H Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

(請從以下選項中**只選擇其中一項**)

致: 香港中央證券登記有限公司 (「H股過戶登記處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

Personalized QR Code

專屬二維碼

Option 1: Provide your email address for receipt of future Actionable Corporate Communications(Note 3) of the Company via electronic dissemination by scanning your personalized QR code

選項 1: 掃描 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司未來通過電子方 式發佈可供採取行動的公司通訊(附註3)

> You are **NOT required** to return this Reply Form if you choose "Option 1". 如選擇了「選項1」, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications (Note 3) of the following listed				
Company (the "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址,以確保收到以下上市公司(「公司」)未來通過電子方式發佈可供採取行動的公司通訊 ^(##3)				
Name of securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:				
China Cinda Asset Management Co., Ltd.				
中國信達資產管理股份有限公司				
Email address 電郵地址: (Note 3 / 附註 3)				
Option 3: I/we hereby request for receipt of Corporate Communications* in printed form (Please mark "\sqrt{"}" in the below box if applicable)				

Signature(s): ^(Note 1) 簽名: ^(附註1)	Contact number: 聯絡電話號碼:	Date: 日期:	
☐ Printed English version 英文印刷本	☐ Printed Chinese version 中文印刷本 ☐ Printed En	nglish and Chinese versions 中、英文印刷本	
	er). 示由收取指示日期起計一年內有效,除非被撤銷或取代(以	較早者為準),此後將過期。 ^(附註 5)	
receive future Corporate Communications* in p being revoked or superseded (whichever is earli	rinted copy and noted that this instruction is valid only for one y (Note 5)	ear starting from the receipt date of instruction and	will expire thereafter, unless
選項 3: 本人/吾等現要求收取公司通訊*印	〕刷版 (如適用,請在以下方格內劃上「✔」號)		
Option 3: I/we hereby request for receipt of	of Corporate Communications* in printed form (Plea	se mark "✓" in the below box if applicable)	

- Notes 開註:

 1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.

 清清楚蘋葵 周下之所資料,如顯觀名股東,則不同核阻由所有聽名股東聯合養素,方為有效。

 2. Any Reply Form with no signature or otherwise incorrectly completed will be void.

 任何回接养养养餐器或皮肤是他方面请客人性意,则是参与原

 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. Actionable Corporate Communications refer to any corporate communication that seeks instructions from issuer's securities holders on missuer's securities holders on the provident of the providence than one email address sho VR code, email, reply form and/or other means, only the lates provided will be registered.

 如 属下透透透光 固核及或夹色方式供多安一般的電子郵件地址接受点、月冬 周下接接提供的電子郵件地址跨會被用处理之后。

 5. If you mark "' in the box in Option 3, no email address will be registered and only Corporate Communications' in printed form will be received.

 如 属下透透透光的性的现象形式、 14 多元分别是一种地址接受的。 14 多元分别是一种地址接受的。 15 多元分别是一种地址跨台数设置。 15 Provident of doubt, the Company does not accept any other instructions given on this Reply Form.

 3. Apl 年末 上本四层上拉性的胸外形式、 2 可能, 2 可能,

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- |個人資料經列
 | "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 4.86 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的 「個人食料」與香港法例第.48 章 《個人資料 《民趣》條例》(「《民趣條例》)「「保. 民趣條例》)」中「個人食料」的涵義相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 國下在本国條上所述的指示及成要求。

 Vour Personal Data may be disclosed or transferred by the Company to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 《司可就任何所說明的用途或在法例规定的情况下,將 関下的個人資料核器或轉移緣公司的房曆公司,且股過戶登記處、及成某他公司或閱酬。並終在適當期間依留證等個人資料本模據又能對理途。

 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Wook Kone Privacy Officer of Remainsers at 17th [Floor]. Howevilled the Nark Reviews and the H Share Registrar at 17th [Floor]. Howevill Remainsers and Remains
- mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com Mx 图下有權根據 化稳度操例 的核文查阅及或核文 图下的侧入资料。任何該等查阅及或核文侧人资料的要求均須以書面方式郵寄至 H 股通户登记施(地址為香港灣仔星后大道東 183 號香和中心 17M 模)向香港隱私主任提出,或發送電郵车PrivacyOfficere@computershare.com Mx

Mailing Label 郵寄標籤

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上。 如在本港投寄· 閣下無需支付郵費或貼上郵票。