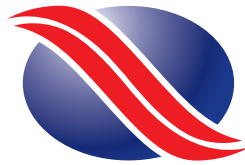

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in China Cinda Asset Management Co., Ltd., you should at once hand this circular and the accompanying proxy form of the extraordinary general meeting to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

**THE EXTENSION OF THE VALIDITY PERIOD OF THE ISSUANCE
PLAN OF TIER-2 CAPITAL BONDS AND RELEVANT AUTHORIZATION
AND
NOTICE OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING**

A notice of convening the 2024 first extraordinary general meeting of China Cinda Asset Management Co., Ltd. at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC on Wednesday, July 24, 2024 at 10:00 a.m. is set out on pages 5 to 7 of this circular.

If you wish to appoint a proxy to attend the EGM, you are required to complete and return the accompanying proxy forms in accordance with the instructions printed thereon no later than 24 hours before the time designated for convening the EGM. Completion and return of the proxy forms will not preclude you from attending and voting in person at the EGM or at any adjourned meeting should you so wish.

July 4, 2024

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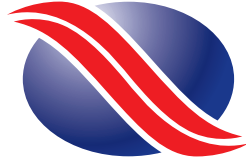
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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Articles of Association”	the articles of association of the Company as amended from time to time
“Board”	the board of directors of the Company
“(the) Company”	China Cinda Asset Management Co., Ltd., a joint stock company incorporated in the PRC with limited liability, whose H Shares are listed on the Hong Kong Stock Exchange (stock code: 01359)
“Director(s)”	director(s) of the Company
“EGM”	the 2024 first extraordinary general meeting of the Company to be held at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Wednesday, July 24, 2024
“H Share(s)”	ordinary share(s) of RMB1.00 each in the share capital of the Company which are listed on the Hong Kong Stock Exchange
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China, which for the purpose of this circular only, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi
“Share(s)”	ordinary share(s) in the share capital of the Company with nominal value of RMB1.00 each
“Shareholder(s)”	holder(s) of the Share(s) of the Company

LETTER FROM THE BOARD



China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

Executive Directors:

ZHANG Weidong

LIANG Qiang

ZHAO Limin

Registered address:

No. 1 Building

9 Naoshikou Street

Xicheng District

Beijing

the PRC

Non-executive Directors:

WANG Shaoshuang

CHEN Xiaowu

Principal place of business in Hong Kong:

12/F AIA Central

1 Connaught Road Central

Central, Hong Kong

Independent Non-executive Directors:

LU Zhengfei

LAM Chi Kuen

WANG Changyun

SUN Maosong

SHI Cuijun

July 4, 2024

To the Shareholders,

Dear Sir or Madam,

**THE EXTENSION OF THE VALIDITY PERIOD OF THE ISSUANCE
PLAN OF TIER-2 CAPITAL BONDS AND RELEVANT AUTHORIZATION
AND
NOTICE OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to provide you with the notice of the EGM, and the information on the resolution to be considered at the EGM to enable you to make informed decisions on whether to vote for or against such resolution at the EGM.

LETTER FROM THE BOARD

2. MATTER TO BE CONSIDERED AT THE EGM

The special resolution to be proposed at the EGM for the Shareholders to consider and approve is: the extension of the validity period of the Issuance Plan of Tier-2 Capital Bonds and Relevant Authorization.

Details of the matter to be considered at the EGM are set out in the notice of the EGM on pages 5 to 7 of this circular.

3. THE EXTENSION OF THE VALIDITY PERIOD OF THE ISSUANCE PLAN OF TIER-2 CAPITAL BONDS AND RELEVANT AUTHORIZATION

References are made to the circular dated July 8, 2022 and the poll results of the 2022 third extraordinary general meeting dated July 25, 2022 of the Company in relation to, among other things, details of the issuance plan of tier-2 capital bonds and its related matters.

At the 2022 third extraordinary general meeting held on July 25, 2022, the Company considered and approved the issuance plan of tier-2 capital bonds, agreeing to issue tier-2 capital bonds with a size not exceeding RMB10 billion, and agreeing to authorize the Board, which will in turn delegate the authority to the senior management or other persons authorized by the senior management, to solely or jointly determine and handle matters relating to the issuance of tier-2 capital bonds within the validity period of the authorization for the issuance of tier-2 capital bonds in accordance with the regulations and approval requirements promulgated by the relevant regulatory authorities and under the framework and principles considered and approved at the 2022 third extraordinary general meeting (the “**Issuance Plan of Tier-2 Capital Bonds and Relevant Authorization**”). The validity period of the Issuance Plan of Tier-2 Capital Bonds and Relevant Authorization was 24 months from the date on which it was considered and approved at the 2022 third extraordinary general meeting.

Given that the validity period of the Issuance Plan of Tier-2 Capital Bonds and Relevant Authorization will expire on July 24, 2024, to ensure that the subsequent issuance of tier-2 capital bonds is conducted in a continuous, effective and smooth manner, it is proposed to extend the validity period of the Issuance Plan of Tier-2 Capital Bonds and Relevant Authorization for a period of 24 months from the date of expiry of the previous validity period. Other than the extension of the validity period of the Issuance Plan of Tier-2 Capital Bonds and Relevant Authorization as described above, other details of the tier-2 capital bonds disclosed in the circular of the Company dated July 8, 2022 remain unchanged and will continue to be valid.

The proposal has been considered and approved at the 2024 third Board meeting, and is now proposed to the EGM for consideration and approval in accordance with the relevant requirements of the Articles of Association.

LETTER FROM THE BOARD

4. EGM

The EGM will be held at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Wednesday, July 24, 2024. The notice of the EGM is set out in this circular.

In order to determine the H Shareholders who are entitled to attend the EGM, the register of H Shareholders of the Company will be closed from Friday, July 19, 2024 to Wednesday, July 24, 2024 (both days inclusive). H Shareholders of the Company who intend to attend the EGM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, at or before 4:30 p.m. on Thursday, July 18, 2024. Shareholders whose names appear on the register of H Shareholders of the Company at the close of business on Thursday, July 18, 2024 are entitled to attend the EGM.

Proxy form for the EGM is enclosed herein and also published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk). H Shareholders who intend to attend the EGM by proxy shall complete and return the proxy form to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 24 hours before the time appointed for convening the EGM. Completion and return of the proxy form will not preclude you from attending the EGM and voting in person.

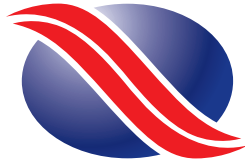
The voting at the EGM shall be taken by way of registered poll.

5. RECOMMENDATION

The Board considers that the resolution set out in the notice of the EGM for consideration and approval by Shareholders is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of the resolution to be proposed at the EGM.

Yours faithfully,
By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

NOTICE OF THE EGM



China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

NOTICE OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2024 first extraordinary general meeting (the “EGM”) of China Cinda Asset Management Co., Ltd. (the “**Company**”) will be held at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”) at 10:00 a.m. on Wednesday, July 24, 2024 for considering and, if thought fit, passing the following resolution:

Special Resolution

1. To consider and approve the extension of the validity period of the Issuance Plan of Tier-2 Capital Bonds and Relevant Authorization

Notice of Closure of Register of Members

The register of holders of H Shares of the Company will be closed from Friday, July 19, 2024 to Wednesday, July 24, 2024 (both days inclusive), during which period no transfer of H Shares will be registered. Any holder of H Shares of the Company who wishes to attend the EGM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited no later than 4:30 p.m. on Thursday, July 18, 2024. Shareholders whose names appear on the register of holders of H Shares of the Company at the close of business on Thursday, July 18, 2024 will be entitled to attend and vote at the EGM.

The address of the H Share Registrar of the Company:

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen’s Road East
Wanchai
Hong Kong

NOTICE OF THE EGM

Details of the above resolution are set out in the circular for the EGM of the Company dated July 4, 2024. Unless otherwise stated, terms defined in the circular shall have the same meanings in this notice.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
July 4, 2024

As at the date of this notice, the Board of the Company consists of Mr. ZHANG Weidong, Mr. LIANG Qiang and Mr. ZHAO Limin as executive Directors, Mr. WANG Shaoshuang and Mr. CHEN Xiaowu as non-executive Directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun as independent non-executive Directors.

NOTICE OF THE EGM

Notes:

1. The register of members of the Company will be closed from Friday, July 19, 2024 to Wednesday, July 24, 2024 (both days inclusive). Holders of H Shares and domestic shares whose names appear on the register of members of the Company at the close of business on Thursday, July 18, 2024 shall be entitled to attend and vote at the EGM. Holders of H Shares of the Company who wish to attend and vote at the EGM shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, July 18, 2024.
2. A Shareholder entitled to attend and vote at the EGM may appoint one or more persons to attend and vote on his/her behalf. A proxy need not be a Shareholder of the Company, but he/she must attend the EGM in person to represent the relevant Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.
4. In order to be valid, the proxy form for the EGM, the notarized power of attorney or other authorization document (if any) must be delivered to the Board of Directors' Office of the Company for holders of domestic shares, and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time designated for convening the EGM (i.e. before 10:00 a.m. on Tuesday, July 23, 2024, Hong Kong time) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof.
5. Pursuant to the Articles of Association, any vote of Shareholders at a general meeting must be taken by poll. As such, the resolution set out in the notice of the EGM will be voted on by poll. Voting at the EGM will be taken by poll on site.
6. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.
7. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint Shareholders.