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China Cinda Asset Management Co., Ltd. 中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

COMPLETION OF GRATUITOUS TRANSFER OF SHARES BY CONTROLLING SHAREHOLDER

Reference is made to the announcements dated February 14, 2025 and May 8, 2025 (the "Announcements") of China Cinda Asset Management Co., Ltd. (the "Company"), in relation to the proposal of the Company's controlling shareholder, the Ministry of Finance of the People's Republic of China, to gratuitously transfer all of the 22,137,239,084 domestic shares of the Company held by it to Central Huijin Investment Ltd. Unless otherwise stated, terms used in this announcement shall have the same meaning as those defined in the Announcements.

Recently, the Company has been notified that the transfer registration of the Gratuitous Transfer was completed on September 4, 2025.

Upon completion of the Gratuitous Transfer, the MOF will no longer hold the Company's shares, and Huijin will directly hold 22,137,239,084 domestic shares of the Company (representing approximately 58% of the total issued shares of the Company), becoming the controlling shareholder of the Company. Upon completion of the Gratuitous Transfer, the Company remains as a state-owned holding financial institution.

This announcement is made by the Company on a voluntary basis.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC September 5, 2025

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong and Mr. ZHAO Limin as executive directors, Mr. CHEN Xiaowu, Mr. ZENG Tianming and Ms. ZHANG Zhongmin as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun as independent non-executive directors.