China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01359 and 04621 (Preference Shares))

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURES OF GENERAL MEETINGS AND THE RULES OF PROCEDURES OF BOARD MEETINGS

In order to further improve the corporate governance system and consolidate the corporate governance foundation, China Cinda Asset Management Co., Ltd. (the "**Company**") proposed to amend the Articles of Association of China Cinda Asset Management Co., Ltd. (the "**Articles of Association**") pursuant to the latest provisions of the Company Law of the People's Republic of China, Measures for the Administration of Independent Directors of Listed Companies, Corporate Governance Standards for Banking and Insurance Institutions, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and other laws, regulations and regulatory requirements and based on the corporate governance practices of the Company. Meanwhile, the Company proposed to correspondingly amend the Rules of Procedures of the Shareholders' General Meetings of China Cinda Asset Management Co., Ltd. (the "**Rules of Procedures of General Meetings**") and the Rules of Procedures of the Meetings of the Board of Directors of China Cinda Asset Management Co., Ltd. (the "**Rules of Procedures of Board Meetings**") based on the amendments to the Articles of Association and the governance practices.

The amendments to the Articles of Association, the Rules of Procedures of General Meetings and the Rules of Procedures of Board Meetings mainly aim to improve the Party building, adjust the corporate governance structure by ceasing to retain the Board of Supervisors, optimize the work mechanism of the independent directors and other issues with reference to the latest provisions of the Company Law of the People's Republic of China and changes in the relevant administrative regulations.

At the board meeting of the Company convened on September 26, 2025, the proposals in relation to the amendments to the Articles of Association, the Rules of Procedures of General Meetings and the Rules of Procedures of Board Meetings were considered and approved. Such proposals will be submitted to the general meeting of the Company for consideration and approval. Upon consideration and approval at the general meeting, the amended Articles of Association shall be subject to approval by the National Financial Regulation Administration and come into effect from the date of approval by the National Financial Regulation Administration.

Details regarding the amendments to the Articles of Association, the Rules of Procedures of General Meetings and the Rules of Procedures of Board Meetings will be set out in the circular on related proposals, which will be published as and when appropriate.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
September 26, 2025

As at the date of this announcement, the Board consists of Mr. ZHANG Weidong and Mr. ZHAO Limin as executive directors, Mr. CHEN Xiaowu, Mr. ZENG Tianming and Ms. ZHANG Zhongmin as non-executive directors, and Mr. LU Zhengfei, Mr. LAM Chi Kuen, Mr. WANG Changyun, Mr. SUN Maosong and Ms. SHI Cuijun as independent non-executive directors.