THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional advisers.

If you have sold or transferred all your shares in China Cinda Asset Management Co., Ltd., you should at once hand this circular and the accompanying proxy form of the extraordinary shareholders' meeting to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

CAPITAL EXPENDITURE BUDGET FOR 2026
ELECTION OF MR. LI JUN AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY
AMENDMENTS TO THE SCHEME ON THE AUTHORIZATION OF THE SHAREHOLDERS' MEETING TO THE BOARD OF DIRECTORS
EXTERNAL DONATION PLAN FOR 2026
AND
NOTICE OF THE 2026 THIRD EXTRAORDINARY SHAREHOLDERS' MEETING

A notice of convening the ESM of China Cinda Asset Management Co., Ltd. at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC on Thursday, July 30, 2026 at 10:00 a.m. is set out on pages 17 to 19 of this circular.

If you wish to appoint a proxy to attend the ESM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon no later than 24 hours before the time designated for convening the ESM. Completion and return of the proxy form will not preclude you from attending and voting in person at the ESM or at any adjourned meeting should you so wish.

July 10, 2026

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In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"Articles of Association"	the articles of association of the Company as amended from time to time
"Board"	the board of directors of the Company
"(our) Company"	China Cinda Asset Management Co., Ltd., a joint stock company incorporated in the PRC with limited liability, whose H Shares are listed on the Hong Kong Stock Exchange (stock code: 01359)
"Director(s)"	director(s) of the Company
"ESM"	the 2026 third extraordinary shareholders' meeting of the Company to be held at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Thursday, July 30, 2026
"(our) Group"	China Cinda Asset Management Co., Ltd. and its subsidiaries
"H Share(s)"	ordinary share(s) of RMB1.00 each in the share capital of the Company which are listed on the Hong Kong Stock Exchange
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Latest Practicable Date"	July 6, 2026, being the latest practicable date prior to the publication of this circular for the purpose of ascertaining certain information contained herein
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"MOF"	the Ministry of Finance of the PRC
"NFRA"	National Financial Regulatory Administration
"PRC"	the People's Republic of China, for the purpose of this circular only, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan

"Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors"	the Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors of China Cinda Asset Management Co., Ltd. currently in effect
"Share(s)"	ordinary share(s) of RMB1.00 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s) of the Company

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中國信達資產管理股份有限公司
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Executive Directors:
ZHANG Weidong
SONG Weigang
ZHAO Limin

Non-executive Directors:
ZENG Tianming
ZHANG Zhongmin

Independent Non-executive Directors:
LU Zhengfei
WANG Changyun
SUN Maosong
SHI Cuijun
WANG Zhongze

Registered address:
No. 1 Building
9 Naoshikou Street, Xicheng District
Beijing
the PRC

Principal place of business in Hong Kong:
12/F
AIA Central
1 Connaught Road Central
Central, Hong Kong

July 10, 2026

To the Shareholders

Dear Sir or Madam,

CAPITAL EXPENDITURE BUDGET FOR 2026
ELECTION OF MR. LI JUN AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY
AMENDMENTS TO THE SCHEME ON THE AUTHORIZATION OF THE SHAREHOLDERS' MEETING TO THE BOARD OF DIRECTORS
EXTERNAL DONATION PLAN FOR 2026
AND
NOTICE OF THE 2026 THIRD EXTRAORDINARY SHAREHOLDERS' MEETING

1. INTRODUCTION

The purpose of this circular is to provide you with the notice of the ESM, and the information on the resolutions to be considered at the ESM to enable you to make informed decisions on whether to vote for or against such resolutions at the ESM.

2. MATTERS TO BE CONSIDERED AT THE ESM

The resolutions to be proposed at the ESM for the Shareholders to consider and approve are: (1) the capital expenditure budget for 2026; (2) the election of Mr. LI Jun as a non-executive Director of the Company; (3) the amendments to the Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors; and (4) the external donation plan for 2026. Resolutions (3) and (4) above are special resolutions whereas the remaining resolutions are ordinary resolutions.

Details of the matters to be considered at the ESM are set out in the notice of the ESM on pages 17 to 19 of this circular. In order to enable you to have a better understanding of the resolutions to be proposed at the ESM and to make decisions with adequate and necessary information, the Company has provided detailed information in this circular, including the matters to be considered at the ESM (see Appendix I) and the Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors (Amendment) (see Appendix II).

3. ESM

The ESM will be held at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Thursday, July 30, 2026. The notice of the ESM is set out in this circular.

In order to determine the holders of H Shares who are entitled to attend the ESM, the register of holders of H Shares of the Company will be closed from Monday, July 27, 2026 to Thursday, July 30, 2026 (both days inclusive). Holders of H Shares of the Company who intend to attend the ESM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, at or before 4:30 p.m. on Friday, July 24, 2026. Shareholders whose names appear on the register of holders of H Shares of the Company at the close of business on Friday, July 24, 2026 are entitled to attend the ESM.

Proxy form for the ESM is enclosed herein and also published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk). Holders of H Shares who intend to attend the ESM by proxy shall complete and return the proxy form to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 24 hours before the time appointed for convening the ESM. Completion and return of the proxy form will not preclude you from attending the ESM and voting in person.

The voting at the ESM shall be taken by way of registered poll.

4. RECOMMENDATION

The Board considers that all resolutions set out in the notice of the ESM for consideration and approval by Shareholders are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of all resolutions to be proposed at the ESM.

Yours faithfully,
By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

I. TO CONSIDER AND APPROVE THE CAPITAL EXPENDITURE BUDGET FOR 2026

Pursuant to the relevant provisions of the Articles of Association, the Company has formulated the Group's capital expenditure budget for 2026. The capital expenditure budget for the Group in 2026 is RMB714.89 million, which includes:

1. RMB525.78 million for information technology construction;

2. RMB147.25 million for renovation and refurbishment of office premises;

3. RMB41.86 million for the purchase of facilities and equipment.

The capital expenditure budget for the Group in 2025 was RMB799.65 million, of which RMB524.04 million was actually implemented for the year, representing a budget implementation rate of 66%, primarily due to the progress of certain information technology construction projects and the renovation and refurbishment of office premises.

The resolution has been considered and approved at the fourth meeting of the Board in 2026, and is hereby submitted to the ESM for consideration and approval in accordance with the Articles of Association and other relevant provisions.

II. TO ELECT MR. LI JUN AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY

In accordance with the relevant provisions of the Articles of Association and operational requirements, the Board nominates Mr. LI Jun ("**Mr. LI**") as a non-executive Director of the Company.

The biographical details of Mr. LI are set out below:

Mr. LI Jun, born in October 1982. He is currently a dispatched director of the National Council for Social Security Fund. He has successively served as a cadre and deputy chief staff member in the Second Research Division of the Information Research Department, a deputy chief staff member and chief staff member in the Market Research Division and a chief staff member, deputy director and director in the Macro Research Division of the Planning and Research Department, and a director in the Overseas Market Research Division (Alternative Investment Division) of the Overseas Investment Department of the National Council for Social Security Fund. Mr. LI graduated from Xiamen University with a bachelor's degree in economics in 2004. He graduated from Central University of Finance and Economics with a master's degree in economics in 2008.

Mr. LI's term of office shall be three years commencing from the date of approval by the ESM and approval of his qualification as a director by NFRA and he shall be eligible for re-election and re-appointment upon the expiry of his term of office. Mr. LI will enter into a service contract with the Company upon the approval of his qualification by NFRA. Mr. LI will not receive any directors' fee or remuneration from the Company.

As at the Latest Practicable Date, save as disclosed above, Mr. LI had not held any directorships in other listed companies in the past three years, nor did he hold any other position in the Company or any of its subsidiaries. He has no relationship with any director, senior management, substantial shareholder or controlling shareholder of the Company. As at the Latest Practicable Date, Mr. LI did not have any interests in the shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) and had not been subject to any penalty or punishment imposed by the China Securities Regulatory Commission or any other relevant authorities or stock exchanges.

Mr. LI confirms that there is no other matter relating to his nomination that needs to be brought to the attention of the Shareholders of the Company, nor is there any other information required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

The resolution has been considered and approved at the fourth meeting of the Board in 2026, and is hereby submitted to the ESM for consideration and approval in accordance with the Articles of Association and other relevant provisions.

III. TO CONSIDER AND APPROVE THE AMENDMENTS TO THE SCHEME ON THE AUTHORIZATION OF THE SHAREHOLDERS' MEETING TO THE BOARD OF DIRECTORS

To meet the requirements of the Company's operational and management activities and facilitate its high-quality development, the Company proposes to amend the Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors in accordance with the relevant provisions of the applicable domestic and overseas laws, regulations and normative documents.

The amendments take full account of the operational and management characteristics of the AMCs and are intended to clarify the boundaries of responsibilities and authority, enhance decision-making efficiency, mitigate operational risks and further improve the Company's corporate governance. The amended Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors shall become effective upon approval by the ESM and shall remain effective until the shareholders' meeting approves a new scheme on the authorization.

The resolution has been considered and approved at the fourth meeting of the Board in 2026, and is hereby submitted to the ESM for consideration and approval in accordance with the Articles of Association and other relevant provisions.

The Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors (Amendment) is set out in Appendix II.

IV. TO CONSIDER AND APPROVE THE EXTERNAL DONATION PLAN FOR 2026

In order to actively fulfill corporate social responsibility and establish a sound corporate image of accountability, the Company, pursuant to the relevant policies of the MOF and the relevant rules of the Company, and taking into account the funding needs for external donations in 2026 as well as the circumstances of external donations in previous years, proposes to arrange external donations of RMB25.08 million for the Group. The external donations are mainly arranged as follows:

1. The Company will make external donations of RMB11.04 million, including RMB7.99 million to Ledu, Qinghai, RMB0.6 million to Lintao and Hezheng, Gansu, and RMB2.45 million to designated assistance points of branch companies.

2. The subsidiaries will make external donations of RMB13.96 million, including RMB12.01 million to Ledu, Qinghai, and RMB1.95 million for other donations.

3. The Group expects to donate obsolete computers, electronic equipment and office furniture with an estimated residual value of RMB80,000.

The resolution has been considered and approved at the fourth meeting of the Board in 2026, and is hereby submitted to the ESM for consideration and approval in accordance with the Articles of Association and other relevant provisions. The ESM is also proposed to authorize the Board, which may further authorize the President or such other person(s) as authorized by the President, to handle the specific application of the external donations for 2026 within the Group's donation quota (including adjustments of the amount between the Company and its subsidiaries and adjustments to the purposes of donations) in accordance with regulatory requirements and the actual circumstances of the Company's fulfillment of its social responsibility.

In accordance with the requirements of the Company Law of the People's Republic of China and the Articles of Association of China Cinda Asset Management Co., Ltd., the shareholders' meeting of China Cinda Asset Management Co., Ltd. (the "**Company**") hereby authorizes the Board to exercise the authorities set forth in this Scheme.

I. Acquisition of Distressed Assets

The Board is authorized to approve the acquisition of distressed assets as provided under the Administrative Measures for the Distressed Asset Operations of Financial Asset Management Companies (Jin Gui [2024] No. 17).

II. Equity[1] Investments

(I) Strategic Equity Investments[2]

The Board is authorized to approve the investment where the amount of incremental investment in a single project[3] during the year does not exceed 15% of the audited net assets as of the latest financial period or RMB5.0 billion (whichever is higher).

(II) The Board is authorized to approve financial equity investments[4].

(III) The Board is authorized to approve the establishment of master funds. Specific investments made under a master fund shall be governed by the relevant provisions of this Scheme.

(IV) Where laws and regulations or other normative documents contain separate provisions governing the relevant matters, such provisions shall prevail.

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1 Refers to equity assets other than those specified under "I. Acquisition of Distressed Assets". Equity investments include capital instruments with equity characteristics, including but not limited to convertible bonds, exchangeable bonds, preference shares, perpetual bonds, subordinated bonds (subordinated loans).

2 Refers to long-term equity investments through which an enterprise is able to exercise actual control, joint control or significant influence. The investment methods include, but are not limited to, the establishment of or acquisition of control over subsidiaries, associates or joint ventures, capital increases in subsidiaries, associates or joint ventures, any contracts that give rise to future equity contribution obligations consistent with the above definition, or stock investments consistent with the above definition. The subscription of capital instruments with equity characteristics in subsidiaries or associates or joint ventures shall be deemed, under this authorization item, as strategic equity investments.

3 In this Scheme on the authorization, a single project refers to a single investment target (excluding SPVs). The portfolio-type or asset pool-type equity investments (including private equity investment funds) shall apply to the principle of look-through management to be identified as the underlying investment targets, except where such look-through cannot be achieved due to the inability to provide relevant information in accordance with laws and regulations. The Company and its consolidated subsidiaries (including SPVs) shall aggregate the total investment amount for a single project on a cumulative basis; where implementation is carried out in stages, the total investment amount shall be used for calculation. An SPV (Special Purpose Vehicle) refers to a special purpose vehicle that has no independent office premises or full-time employees, does not conduct business development, and does not set operating performance targets. Where regulators have clear provisions regarding SPVs, such provisions shall prevail.

4 Refers to equity investments other than strategic equity investments.

III. Debt (Bond)[5] Investments

The Board is authorized to approve debt (bond) investments (excluding debt or bond investments with mandatory equity conversion obligations).

IV. Acquisition of Fixed Assets for Self-use

The Board is authorized to approve the acquisition, within the annual budget approved by the shareholders' meeting, of real estate and construction in progress with a single acquisition price or self-construction budget not exceeding RMB0.3 billion, technology system projects with a single acquisition price or self-construction budget not exceeding RMB0.1 billion, or other projects with an acquisition price or self-construction budget not exceeding RMB0.1 billion.

V. Asset Disposal

(I) Debt (Bond) Assets

The Board is authorized to approve debt (bond) asset disposals (excluding debt or bond investments with mandatory equity conversion obligations).

(II) Equity Assets

The Board is authorized to approve the disposal of strategic equity assets, where the disposal amount[6] of a single project during the year does not exceed 15% of the audited net assets as of the latest financial period or RMB5.0 billion (whichever is higher).

The Board is authorized to approve the disposal of financial equity assets and policy-based debt-to-equity swap assets.

(III) Physical Assets[7]

The Board is authorized to approve the disposal of physical assets.

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5 Refers to debt (bond) assets other than those specified under "I. Acquisition of Distressed Assets".

6 Refers to the initial investment cost or appraised value (if any) of the target assets, whichever is higher, and shall also apply to the disposal of financial equity assets.

7 Excluding fixed assets for self-use.

(IV) Fixed Assets for Self-use

The Board is authorized to approve the disposal[8] of real estate and construction in progress with a single acquisition price or self-construction budget not exceeding RMB0.3 billion, technology system projects with a single acquisition price or self-construction budget not exceeding RMB0.1 billion, or other projects with an acquisition price or self-construction budget not exceeding RMB0.1 billion.

VI. Asset Write-offs

Pursuant to the Measures for the Administration of the Write-off of Bad Debts by Financial Enterprises (Cai Jin [2017] No. 90) issued by the MOF, the authorization is as follows:

(I) Debt Assets[9]

The Board is authorized to approve such write-offs where the write-off amount of a single debt asset[10] does not exceed RMB2.5 billion[11].

(II) Equity Assets

The Board is authorized to approve such write-offs where the write-off amount of a single project does not exceed RMB1.0 billion[12].

8 The disposal of fixed assets includes transfers, exchanges, and the gratuitous transfer of asset interests, other than the provision of fixed assets as collateral.

9 Including credit assets generated from commercial banking business.

10 The write-off amounts under "VI. Asset Write-offs" shall be specified according to the categories of assets: (1) For credit assets, the write-off amount refers to the outstanding contractual principal balance, and the principal balance of a single contract shall be based on the principal balance at the time of submission of the write-off application. (2) For other debt assets, the write-off amount refers to the book balance, being the unrecovered amount of the investment of asset (including interest adjustments and excluding impairment provisions or fair value adjustments). (3) For equity assets, the write-off amount refers to the book balance, being the unrecovered amount of the investment of asset (excluding impairment provisions or fair value adjustments). (4) For fixed assets, the write-off amount refers to the net book value. (5) For other assets, the write-off amount refers to the carrying amount.

11 For existing debt assets formed before March 31, 2025, where the write-off amount of a single asset does not exceed RMB3.0 billion, the Board is authorized to approve such write-off.

12 For existing equity assets formed before March 31, 2025, where the write-off amount of a single project does not exceed RMB1.5 billion, the Board is authorized to approve such write-off.

(III) Fixed Assets

The Board is authorized to approve such write-off where the write-off amount of a single asset does not exceed RMB0.3 billion.

(IV) Other Assets

The Board is authorized to approve such write-off where the write-off amount of a single asset does not exceed RMB0.1 billion.

VII. Approval Authority for Asset Pledges, Charges and Guarantee Matters

Within the scope permitted by laws and regulations, the Board is authorized to approve the following matters:

(I) The Board is authorized to approve the Group's formulation of annual guarantee plans (with specified limits).

(II) The Board is authorized to approve the provision of asset pledges or charges to external parties where the amount of a single project does not exceed RMB1.0 billion.

(III) The Board is authorized to approve the provision of guarantees for financing by consolidated subsidiaries at all levels, associates and joint ventures, which satisfy both of the following conditions: (1) the amount of a single guarantee does not exceed 10% of the audited net assets as of the latest financial period; and (2) the total amount of guarantees does not exceed 10% of the audited total assets as of the latest financial period.

(IV) The Board shall not further delegate authority in respect of the following matters: (1) guarantees provided for associates or joint ventures exceeding the Company's shareholding proportion; and (2) other matters which the shareholders' meeting considers not to be subject to further delegation.

(V) The issuance of liquidity support letters, shortfall compensation letters, commitment letters, comfort letters, keep well agreements and other arrangements that in substance constitute the assumption of guarantee obligations for other parties, or matters that may affect the Company's brand image, shall be managed in accordance with the above authorization for guarantee matters. All of the single guarantee from the Company and its consolidated subsidiaries (including SPVs) to the same entity shall calculate on an aggregate basis, except the guarantee matters that constitute ordinary business activities in compliance with regulatory requirements of the principal businesses of entities at all levels within the Group, as well as litigation or enforcement guarantee letters issued by the Company to courts in connection with legal proceedings. Where laws and regulations, regulatory provisions or listing rules of the place of listing contain separate requirements in relation to relevant matters, such requirements shall prevail.

VIII. External Financing

The Board is authorized to approve external financing (excluding debt financing instruments with equity warrants or conversion provisions).

Where laws and regulations, regulatory provisions or listing rules of the place of listing contain separate requirements in relation to relevant matters, such requirements shall prevail.

IX. Related Party Transactions

The Board is authorized to approve related party transactions.

Where laws and regulations, regulatory provisions or listing rules of the place of listing contain separate requirements regarding the approval of related party transactions, such requirements shall prevail.

X. Establishment and Adjustment of Institutions

The Board is authorized to approve the establishment and adjustment of institutions.

Where the establishment and adjustment of institutions involve quotas, the approval authority shall be exercised in accordance with the approval authorities for equity investments, asset disposals and other relevant matters as set out in this Scheme.

Where laws and regulations, regulatory provisions, or other provisions of this Scheme on the authorization contain separate requirements in relation to relevant matters, such requirements shall prevail.

XI. Material Matters of Legal Entities[13]

The Board is authorized to approve material matters of legal entities.

Where laws and regulations, regulatory provisions, or other provisions of this Scheme on the authorization contain separate requirements in relation to relevant matters, such requirements shall prevail.

XII. External Donations

(I) The Board is authorized to approve the annual general donation amount, which shall not exceed the sum of the base amount[14] and 0.03% of the audited consolidated net profit for the preceding year, provided that the audited consolidated net profit for the preceding year is positive.

(II) The total amount of external donations during the year shall be calculated based on the consolidated financial statements of the Group. Where assistance provided to regions affected by major emergency events exceeds the above total amount, the Board is authorized to approve such assistance and it shall require approval by more than two-thirds of the directors.

XIII. Expenses

The Board is authorized to approve the annual expenses budget.

XIV. Civil Litigation Expenses

The Board is authorized to approve civil litigation expenses.

XV. Labor Employment

The Board is authorized to approve the Company's labor employment plan.

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13 Legal entities in this Scheme on the authorization include legal organizations directly or indirectly controlled by a company that exercise direct management authority.

14 The base amount shall, in principle, be determined based on 0.01% of the audited consolidated net assets of the preceding year. The upper limit of the base amount shall be RMB25.0 million. Where 0.01% of the net assets of the preceding year is less than RMB10.0 million, the base amount may be considered as RMB10.0 million. Where laws and regulations, regulatory provisions or other normative documents contain separate requirements in relation to relevant matters, such requirements shall prevail.

XVI. Other Risk Authorization Matters

The Board is authorized to consider and determine risk management policies, risk appetite, risk tolerance, significant risk limits, expected credit loss model and other matters. Where adjustments are required (including but not limited to specific wording, thresholds, and the selection of significant models and key parameters), such adjustments shall be submitted to the Board for approval and shall not be delegated to the President.

XVII. Daily Operation Management and Approval Authority

Except for issues that shall be approved by the shareholders' meeting as explicitly specified in the Articles of Association, the Rules of Procedure of the Shareholders' Meeting and the Rules of Procedure of the Board, and issues stipulated in the aforementioned clauses, other authorities for operation management and decision-making authorities shall be exercised by the Board and the President in accordance with the relevant provisions, resolutions of the shareholders' meeting and resolutions of the Board, and various risks arising during business operations shall be effectively managed by the Board and the President.

XVIII. Other Matters

(I) Where laws and regulations, regulatory provisions, or listing rules of the place of listing contain separate requirements in relation to relevant matters, such requirements shall prevail.

(II) The amounts specified in this Scheme on the authorization are amounts denominated in Renminbi exclusive of value-added tax, and foreign currencies shall be converted into their equivalent Renminbi amounts. For the amounts or percentages specified in this Scheme on the authorization, "less than" shall exclude the relevant amount or percentage, while "not exceeding" shall include the relevant amount or percentage. Unless otherwise specifically stated, total assets, net assets, net profit and other figures referred to in this Scheme on the authorization shall refer to the accounting data of the Group on a consolidated basis for the preceding year.

(III) The Board shall conduct statistical analysis of the implementation of this Scheme on the authorization on an annual basis and report to the shareholders' meeting. The shareholders' meeting may, based on actual circumstances, supplement or adjust the relevant authorizations by way of resolutions.

(IV) The Company shall strengthen its primary responsibility for risk prevention and control, enhance internal controls over asset write-offs and asset disposals, and strictly operate in accordance with relevant requirements. The Company shall improve its accountability mechanism and ensure that the identification and pursuit of relevant responsibilities in relation to write-offs and transfers are properly implemented in accordance with applicable requirements. The Company shall make proper arrangements for recovery efforts after write-offs and conduct recovery actions diligently in accordance with the principle of "accounts written off while cases remain existing and rights retained with continuous recovery efforts", so as to maximize recovery value to the greatest possibility. The Company shall report the management of write-offs to the Board in accordance with relevant requirements. The Board shall regularly assess the recovery and collection of amounts after write-offs and make dynamic adjustments to the amount of write-off authority delegated to the President based on such assessment.

(V) For authorized matters within the scope of this Scheme on the authorization, if the laws, regulations and regulatory requirements applicable to the Company, or regulatory authorities having jurisdiction over the Company or relevant matters (including securities regulatory authorities and stock exchanges in the place where the Company's securities are listed), require such matters to be submitted to the Company's shareholders' meeting for consideration and prohibit the delegation of authority to the Board, such matters shall be submitted to the Company's shareholders' meeting for consideration, in accordance with the principle of "the stricter requirement shall prevail", in compliance with such regulations or regulatory requirements.

(VI) From the effective date of this Scheme on the authorization, except for the Articles of Association, where provisions relating to authorization under the Company's existing rules and regulations are inconsistent with this Scheme on the authorization, this Scheme shall prevail. This Scheme on the authorization shall take effect from the date of approval by the shareholders' meeting or such specific date determined by the shareholders' meeting, and shall terminate upon the date on which the shareholders' meeting approves an amendment to the Scheme on the authorization or such specific date determined by the shareholders' meeting.

China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

NOTICE OF THE 2026 THIRD EXTRAORDINARY SHAREHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the 2026 third extraordinary shareholders' meeting (the "**ESM**") of China Cinda Asset Management Co., Ltd. (the "**Company**") will be held at No. 1 Building, 9 Naoshikou Street, Xicheng District, Beijing, the People's Republic of China (the "**PRC**") at 10:00 a.m. on Thursday, July 30, 2026 for considering and, if thought fit, passing the following resolutions:

Ordinary Resolutions

1. To consider and approve the capital expenditure budget for 2026

2. To consider and approve the election of Mr. LI Jun as a non-executive Director of the Company

Special Resolutions

3. To consider and approve the amendments to the Scheme on the Authorization of the Shareholders' Meeting to the Board of Directors

4. To consider and approve the external donation plan for 2026

Notice of Closure of Register of Members

The register of holders of H Shares of the Company will be closed from Monday, July 27, 2026 to Thursday, July 30, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Any holder of H Shares of the Company who wishes to attend the ESM shall deposit the share certificates together with the transfer documents at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited no later than 4:30 p.m. on Friday, July 24, 2026. Shareholders whose names appear on the register of holders of H Shares of the Company at the close of business on Friday, July 24, 2026 shall be entitled to attend and vote at the ESM.

The address of the H Share Registrar of the Company:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Details of the above resolutions are set out in the circular for the ESM of the Company dated July 10, 2026. Unless otherwise stated, terms defined in the circular shall have the same meanings in this notice.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
July 10, 2026

As at the Latest Practicable Date, the Board of the Company consists of Mr. ZHANG Weidong, Mr. SONG Weigang and Mr. ZHAO Limin as executive Directors, Mr. ZENG Tianming and Ms. ZHANG Zhongmin as non-executive Directors, and Mr. LU Zhengfei, Mr. WANG Changyun, Mr. SUN Maosong, Ms. SHI Cuijun and Mr. WANG Zhongze as independent non-executive Directors.

Notes:

1. The register of members of the Company will be closed from Monday, July 27, 2026 to Thursday, July 30, 2026 (both days inclusive). Holders of H Shares and domestic shares whose names appear on the register of members of the Company at the close of business on Friday, July 24, 2026 shall be entitled to attend and vote at the ESM. Holders of H Shares of the Company who wish to attend and vote at the ESM shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, July 24, 2026.

2. A Shareholder entitled to attend and vote at the ESM may appoint one or more persons to attend and vote on his/her behalf. A proxy need not be a Shareholder of the Company, but he/she must attend the ESM in person to represent the relevant Shareholder.

3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.

4. In order to be valid, the proxy form for the ESM, the notarized power of attorney or other authorization document (if any) must be delivered to the Board of Directors' Office of the Company for holders of domestic shares, and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time designated for convening the ESM (i.e. before 10:00 a.m. on Wednesday, July 29, 2026, Hong Kong time) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the ESM or any adjournment thereof.

5. Pursuant to the Articles of Association, any vote of Shareholders at a shareholders' meeting must be taken by poll. As such, all resolutions set out in the notice of the ESM will be voted on by poll. Voting at the ESM will be conducted by poll on site.

6. The ESM is expected to last for half a day. Shareholders (in person or by proxy) attending the ESM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the ESM shall produce their identity documents.

7. In the case of joint Shareholders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint Shareholders.