China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01359 and 04621 (Preference Shares))

PROFIT WARNING

This announcement is made by China Cinda Asset Management Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company would like to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended June 30, 2026, it is expected that the Group's net profit for the six months ended June 30, 2026 will decrease by approximately 20% to 25% as compared to the corresponding period in 2025, and the Group's net profit attributable to equity holders of the Company for the six months ended June 30, 2026 will decrease by approximately 60% to 70% as compared to the corresponding period in 2025. The Company believes that the above changes are mainly because: (1) the income tax expense turned from a reversal in the first half of 2025 to a provision in the first half of 2026, mainly influenced by the change in deferred tax expense and the increase in current taxable income, which led to a decrease in the net profit; and (2) the net losses of Cinda Real Estate in the first half of 2026 were expected to decrease significantly as compared with the corresponding period, and the losses attributable to non-controlling interests were expected to decrease accordingly, resulting in a decrease in the net profit attributable to equity holders of the Company.

In the first half of 2026, the Company remained committed to focusing on its main responsibility and core businesses, targeting key areas such as distressed asset disposal, distressed entities bailout, and corporate restructuring and reorganization, effectively enhancing the quality and efficiency of serving the real economy. By continuing to create differentiated competitive advantages, the Company improved the efficiency of resource allocation, accelerated cash recovery from asset disposals, strengthened comprehensive risk management, and safeguarded the capital adequacy and safety margin of liquidity. While maintaining overall operational stability, the Company effectively managed operating expenses, resulting in steady growth in profit before tax. The Company will resolutely implement the decisions and arrangements of the CPC Central Committee, focus on the "five priorities" of finance based on its functions of financial relief and counter-cyclical adjustment, giving full play to its role in preventing and defusing risks and serving the real economy, and unswervingly pursue the path of high-quality development as an AMC with Chinese characteristics.

The information contained in this announcement is based solely on the assessment of the Group's unaudited consolidated management accounts for the six months ended June 30, 2026. Such information has not been audited or reviewed by the auditors and is subject to amendment. The details of the reviewed financial data of the Group for the six months ended June 30, 2026 will be disclosed in the 2026 interim results announcement to be published by the Company by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
August 3, 2026

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. SONG Weigang and Mr. ZHAO Limin as executive directors, Mr. ZENG Tianming, Ms. ZHANG Zhongmin and Mr. WANG Kunhui as non-executive directors, and Mr. WANG Changyun, Mr. SUN Maosong, Ms. SHI Cuijun, Mr. WANG Zhongze and Mr. WANG Pengcheng as independent non-executive directors.