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China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

DISTRIBUTION OF DIVIDENDS FOR OFFSHORE PREFERENCE SHARES AND PROPOSED REDEMPTION OF OFFSHORE PREFERENCE SHARES

DISTRIBUTION OF DIVIDENDS FOR THE OFFSHORE PREFERENCE SHARES

1. The Board Meeting Approving the Dividend Distribution Plan of Offshore Preference Shares

The proposal on non-public issuance of offshore preference shares by China Cinda Asset Management Co., Ltd. (the "**Company**") was considered and approved at the 2021 first extraordinary general meeting, the 2021 first class meeting for domestic shareholders, the 2021 first class meeting for H shareholders and the 2021 first class meeting for existing preference shareholders held on February 2, 2021, respectively, which, among others, authorised the board of directors of the Company (the "**Board**") to determine and deal with matters in relation to dividend payment to the holders of the Offshore Preference Shares in accordance with the requirements of the issuance plan. The Company successfully issued offshore preference shares in the amount of US$1.7 billion offshore on November 3, 2021 (the "**Offshore Preference Shares**"). The dividend distribution plan of Offshore Preference Shares was considered and approved at the Board meeting held on August 31, 2026.

2. The Dividend Distribution Plan of Offshore Preference Shares

1. Dividend period: From and including November 3, 2025 to and excluding November 3, 2026;

2. Record date: November 2, 2026;

3. Dividend payment date: Tuesday, November 3, 2026;

4. Recipients: Holders of the Offshore Preference Shares whose names are entered on the register of holders of the Offshore Preference Shares, at the close of business of the relevant clearing system on November 2, 2026;

5. Tax payment: According to relevant laws and regulations, when the Company distributes dividends for the Offshore Preference Shares, the income tax shall be withheld by the Company at a rate of 10%. According to the relevant requirements in the terms and conditions of the Offshore Preference Shares, the Company will pay such income tax;

6. Dividend rate and amount to be paid: The terms and conditions of the Offshore Preference Shares provide that the initial dividend rate before the first reset date is 4.4% (post-tax dividend rate, which is the dividend rate actually received by the holders of the Offshore Preference Shares). According to the liquidation preference value of the Offshore Preference Shares, the dividend rate and the withholding rate of the income tax to be withheld, the amount of dividends for the Offshore Preference Shares is confirmed as follows:

   The Company will distribute dividends for the Offshore Preference Shares of US$83,111,111.11, of which US$74,800,000.00 will be paid to the holders of the Offshore Preference Shares, and the relevant tax of US$8,311,111.11 will be borne by the Company in accordance with the tax regulations and the terms and conditions of the Offshore Preference Shares.

3. Measures for the Implementation of the Dividend Distribution Plan of Offshore Preference Shares

The Company will pay dividends for the Offshore Preference Shares to holders of the Offshore Preference Shares of the Company whose names are entered on the register of holders of the Offshore Preference Shares on the Record Date. As at the date of this announcement, CCB Nominees Limited, as the nominee, is the only holder of the Offshore Preference Shares whose name appears on the register of holders of the Offshore Preference Shares. Payment to or to the order of the nominee shall be deemed to have discharged the Company's obligation to pay dividends on the Offshore Preference Shares. The ultimate investors should consult their respective custodians or intermediaries in relation to any queries on the subsequent transmission of the dividends through the clearing systems to the ultimate investors.

PROPOSED REDEMPTION OF OFFSHORE PREFERENCE SHARES

The proposal on the redemption of the Offshore Preference Shares was considered and approved at the Board meeting of the Company held on June 29, 2026, approving the redemption by the Company of all of the Offshore Preference Shares on November 3, 2026 (the "**Redemption**"), upon obtaining the approval from the National Financial Regulatory Administration (the "**NFRA**") and satisfying the relevant requirements. After the Board considered and approved the above proposal, the Redemption was still subject to the approval from the NFRA and there were still uncertainties regarding the Redemption.

The Company has recently received a reply letter from the NFRA, pursuant to which, no objections were raised by the NFRA to the Redemption. Pursuant to the terms and conditions of the Offshore Preference Shares, the Company intends to redeem all of the Offshore Preference Shares on November 3, 2026.

The Company will follow other application procedures with the relevant regulatory authorities in accordance with relevant laws and regulations and the issuance documents of the Offshore Preference Shares, and perform its information disclosure obligations in respect of subsequent matters in accordance with the laws.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
August 31, 2026

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. SONG Weigang and Mr. ZHAO Limin as executive directors, Mr. ZENG Tianming, Ms. ZHANG Zhongmin and Mr. WANG Kunhui as non-executive directors, and Mr. WANG Changyun, Mr. SUN Maosong, Ms. SHI Cuijun. Mr. WANG Zhongze and Mr. WANG Pengcheng as independent non-executive directors.