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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04621 (Preference Shares))

US\$600,000,000 4.75% Guaranteed Senior Notes Due 2029

(Stock Code: 5783)

US\$200,000,000 5.000% Guaranteed Senior Notes Due 2048

(Stock Code: 4424)

US\$1,200,000,000 4.750% Guaranteed Senior Notes Due 2028

(Stock Code: 4423)

US\$700,000,000 4.40% Guaranteed Senior Notes Due 2027

(Stock Code: 5398)

ANNOUNCEMENT ON COMPLETION OF THE PROPOSED MERGERS

1. INTRODUCTION

References are made to the announcements of China Cinda Asset Management Co., Ltd. (the “**Company**”) dated November 19, 2025, December 17, 2025, May 18, 2026 and June 8, 2026 and the circular dated May 22, 2026 in relation to, among other things, the merger by absorption of Cinda Securities Co., Ltd. (“**Cinda Securities**”) and Dongxing Securities Co., Ltd. (“**Dongxing Securities**”) by China International Capital Corporation Limited (“**CICC**”) by way of share exchange (the “**Proposed Mergers**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the abovementioned announcements and circular.

Under the Merger Agreement, CICC will issue CICC A Shares to all Cinda Securities A Shareholders in exchange for all of the issued shares of Cinda Securities on the basis of the Cinda Securities Exchange Ratio (being 0.5210 CICC A Shares for every Cinda Securities A Share); and issue CICC A Shares to all Dongxing A Shareholders in exchange for all of the issued shares of Dongxing Securities on the basis of the Dongxing Exchange Ratio (being 0.4376 CICC A Shares for every Dongxing A Share).

2. COMPLETION OF THE PROPOSED MERGERS

The Board is pleased to announce that the Share Exchange under the Proposed Mergers has been completed. Prior to the Share Exchange, the Company held 2,551,400,000 Cinda Securities A Shares, representing approximately 78.67% of the total number of issued shares of Cinda Securities. Pursuant to the Cinda Securities Exchange Ratio, the Company obtained 1,329,279,400 CICC A Shares on October 26, 2026, representing approximately 16.76% of the total number of issued shares of CICC as enlarged by the Proposed Mergers.

Furthermore, the Company, as one of the Cinda Securities Put Option Providers, did not acquire any Cinda Securities A Shares in respect of which put options were validly declared and exercised by Qualified Cinda Securities Dissenting Shareholders.

With effect from the closing date of the Proposed Mergers, CICC, as the Post-Merger Company, has assumed all assets, liabilities, businesses, employees, contracts, qualifications and all other rights and obligations of each of Cinda Securities and Dongxing Securities. Cinda Securities has ceased to be a subsidiary of the Company, and its financial results are no longer consolidated into the consolidated financial statements of the Group. Cinda Securities and Dongxing Securities will carry out subsequent procedures such as the deregistration of their legal personality in accordance with applicable laws and regulations.

Following completion of the Proposed Mergers, the Company has become a substantial shareholder of CICC. The Company will leverage the resources and connections of both parties, and establish a close strategic partnership with CICC, leveraging CICC's professional strengths in investment banking, investment, research, and debt restructuring. This collaboration will synergistically empower the Company's product innovation and business development, which will enhance the quality and efficiency of serving national strategies and the real economy.

By Order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
October 26, 2026

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. SONG Weigang and Mr. ZHAO Limin as executive directors, Mr. ZENG Tianming, Ms. ZHANG Zhongmin and Mr. WANG Kunhui as non-executive directors, and Mr. WANG Changyun, Mr. SUN Maosong, Ms. SHI Cuijun, Mr. WANG Zhongze and Mr. WANG Pengcheng as independent non-executive directors.